GROOV BOX USER'S GUIDE FOR GROOV-AR1

GROOV BOX USER'S GUIDE

for GROOV-AR1

Form 2104-161024—October 2016

OPTO 22Automation made simple.

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1: Welcome

groov is Opto 22's web-based operator interface system that is simple, mobile, and connects easily to almost any automation system or device.

Simple: *groov* requires only a web browser to build mobile interfaces. It puts ready-made gadgets at your fingertips and requires no programming. Using tags from the built-in Data Simulator, you can test project ideas without connecting to a live machine or system. *groov* makes it simple to build, deploy, and view effective, scalable operator interfaces.

Mobile: Get the free *groov* View app for Android or iOS to view your *groov* interface on your iPhone,



iPad, or Android phone or tablet. If you want to use a different brand device, from a smartphone to a web-enabled big-screen TV, just view your *groov* interface using a web browser. *groov* can augment existing human-machine interfaces (HMIs) and SCADA systems by making specific data available to authorized users at any time and in any location. Using event notification, selected personnel can be alerted anywhere by email or text message about system events based on one or more conditions.

Connects easily: You can connect *groov* to several data sources for monitoring and control in your mobile interface:

- Connect directly to Modbus/TCP devices and Opto 22 SNAP PAC controllers to access their data.
- Connect to PLCs and PACs from other manufacturers, such as Allen-Bradley ControlLogix and CompactLogix, Siemens SIMATIC S7, Schneider Electric Modicon, and GE PACSystems—and to any database or system supported by your server—through an OPC UA (Unified Architecture) server.
- (*groov* Box only) Use Node-RED (included) to create logical flows for data you add to *groov* from databases, cloud services, and APIs (application program interfaces).

groov brings key data from process control, OEM machines, manufacturing and building systems, and the Internet of Things (IoT) into the hands of those who need it.

Choose Your groov

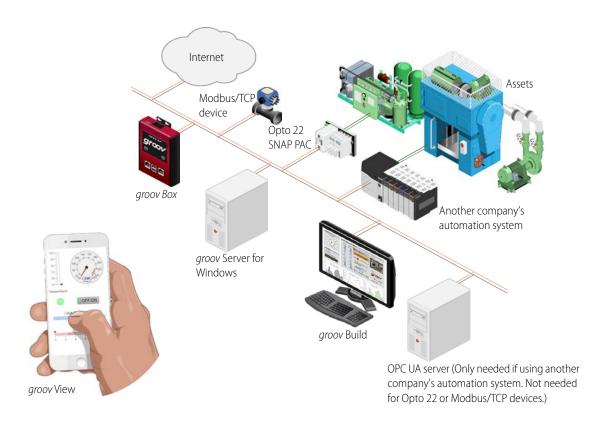
groov is available as either the standalone *groov* Box hardware appliance or the PC-based *groov* Server for Windows software.

groov Box (p/n GROOV-AR1-BASE) is an industrially hardened appliance that comes preloaded with *groov* software, including *groov* Build for building operator interfaces, *groov* View for using the interfaces you've built, and *groov* Admin for administering the Box itself. It also includes Node-RED, an open-source, multi-platform software tool for wiring together databases, cloud applications, and APIs to produce Internet of Things (IoT) applications quickly and inexpensively. The *groov* Box communicates over a standard Ethernet network or wireless LAN (local area network), or both. The WiFi adapter must be purchased separately. See Appendix C: Installing an Approved USB WiFi Adapter.



groov Server for Windows (p/n GROOV-SVR-WIN-BASE) includes *groov* software (*groov* Build for building operator interfaces and *groov* View for using them) and is ready for installation on a Microsoft® Windows® PC. Once installed, *groov* Server runs as a service on your computer. For more information on *groov* Server, see Opto 22 form 2078, the *groov Server for Windows User's Guide*.

Whether you store and serve *groov* software on a *groov* Box or on a computer using *groov* Server for Windows, an operator interface you develop with *groov* can be viewed on almost any mobile device or computer. And you can develop on one *groov* and later move your project to another: for example, develop on *groov* Server and then move the project to a *groov* Box.



About this Guide

This user's guide shows you how to install and set up your *groov* Box, and how to use the *groov* Admin software. *groov* Admin provides the tools to back up and restore your project, update *groov*, set up wired and wireless networking, and more.

For information about building and viewing *groov* interfaces, see form 2027, the *groov User's Guide*. Additional resources for *groov* are available on groov.com.

System Requirements

For *groov* Box

To build operator interfaces with *groov* you'll need:

- Any computer with a web browser (does not have to be a Windows PC).
- One or more of the following:
 - A Modbus device that communicates over Ethernet
 - An Opto 22 SNAP PAC controller (SNAP PAC S-series, R-series, with firmware R9.2a or newer, or SoftPAC, running a PAC Control strategy)
 - Any OPC UA-compatible automation system or equipment, plus an OPC UA server and drivers for your equipment
 - A database, cloud application, or API accessible via a Node-RED node (*groov* Box only)

A Note on Browsers

Thanks to technologies such as HTML5, SVG, and CSS3, modern browsers are now fairly similar. Our browser-based *groov* View and *groov* Build work on a large number of device/operating system/browser combinations, including HDTVs, smartphones and tablets of many shapes and sizes, and computers. We've found Firefox, Chrome, Safari, and Internet Explorer 10 or newer to be generally reliable. If one browser is causing problems for you, however, try another one and let us know what issues you've seen. For Product Support, see page 6.

groov Box Communications

groov uses standard computer networks and protocols. The unit communicates with computer networks over a standard 10/100/1000 Mbps Ethernet network. For use on a wireless network, you must purchase and install a USB WiFi adapter that has been tested and approved by Opto 22. For more information, see Appendix C: Installing an Approved USB WiFi Adapter.

With two independent wired Ethernet network interfaces plus an optional independent wireless interface, the unit gives you the flexibility to monitor devices in hard-to-reach areas and to set up networking suited to your business.

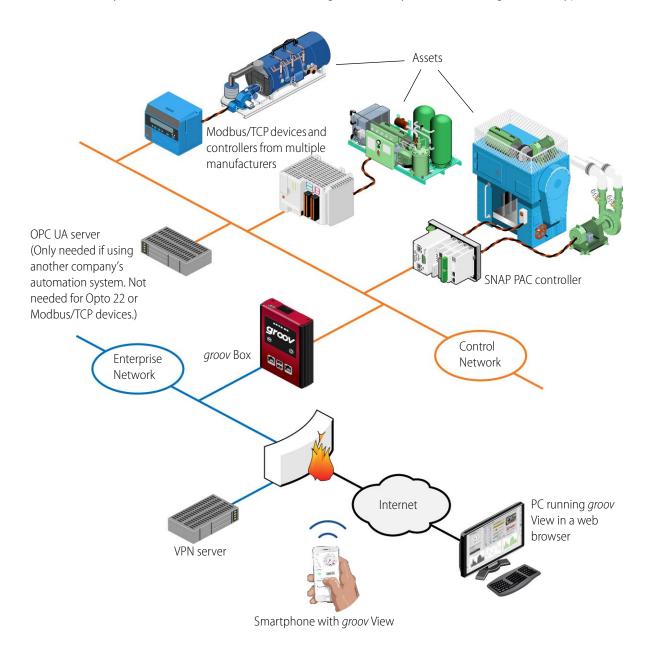
In addition, you can use your *groov* Box as an access point in order to create a private wireless network with WPA2-PSK security. This is particularly useful for connecting a phone or tablet to *groov* when there is no other wireless network available. SoftAP can be used by any WiFi-capable device. Your *groov* Box can be connected to either a wireless or Ethernet network. See "Using an AR1 as a Wireless Access Point" on page 31.



System Architecture

When you first set up *groov*, the PC you use must reside on the same network (broadcast domain) as the *groov* Box. In a quick and easy setup, the development PC and smartphone or tablet running View all reside within the same domain as *groov*. The controller or other device that supplies data to *groov* can also be on the same network, or it can be on a separate control network as shown here. For more information, see form 2161, the *Guide to Networking groov*.

The following illustration shows *groov* connected to control systems from other manufacturers as well as a SNAP PAC controller. When accessing *groov* outside *groov*'s network on the Internet, we recommend a VPN (Virtual Private Network) connection for security. The HTTPS (HTTP plus TLS/SSL) in your browser shows that all data exchanged between your browser and *groov* is encrypted.



What's In This Guide

Chapter 1: Welcome introduces this user's guide and *groov*.

Chapter 2: Getting Started describes how to get *groov* up and running quickly.

Chapter 3: Using groov Admin describes how to use *groov* Admin to back up and restore *groov*, manage the network connections, access system information, and more.

Chapter 5: Using an SSL Certificate describes using an SSL certificate that is digitally signed either by a certificate authority (CA) or self-signed.

Chapter 6: Maintenance and Troubleshooting provides troubleshooting information and answers questions you might have about *groov*.

Appendix A: Specifications and Dimensions provides technical specifications and dimensions.

Appendix B: Connectors and LEDs describes connector and LED functions.

Appendix C: Installing an Approved USB WiFi Adapter provides a list of USB WiFi adapters Opto 22 has tested and approved for use with GROOV-AR1-BASE, and installation instructions.

Product Support

If you have any questions about *groov*, you can call, fax, or e-mail Opto 22 Product Support.

800-TEK-OPTO (800-835-6786 Phone: NOTE: Email messages and phone

toll-free in the U.S. and Canada)

Monday through Friday, 7 a.m. to 5 p.m. Pacific Time

951-695-3080 are grouped together and answered in the order received.

calls to Opto 22 Product Support

Fax: 951-695-3017

Email: support@opto22.com

Opto 22 website: www.opto22.com

When calling for technical support, be prepared to provide the following information about your system to the Product Support engineer:

- groov Image version and groov Admin version. Click the System Information icon in the Admin Quick Start (see page 41).
- A description of your system equipment:
 - Computer type, speed, memory, and operating system
 - Browser type and version
 - OPC UA server type and configuration
- A description of the network
- Specific error messages or other diagnostic indications

2: Getting Started

This chapter shows you how to install the *groov* Box and set up the *groov* Admin software. In this chapter:

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What You Will Need

In order to set up your *groov* Box and do the activities in this chapter, you will need a computer with a web browser on the same network you'll use for the *groov* Box. We recommend Chrome, Firefox, or Internet Explorer 10 or newer as your web browser.

In the Box

These items are included in the box:

- groov Quick Start for GROOV-AR1, form 2103
- groov Box (GROOV-AR1)
- groov CD that includes the groov User's Guide (form 2027), the groov Quick Start for GROOV-AR1 (form 2103), groov Box User's Guide for GROOV-AR1 (form 2104), and the groov Find utility

- Ethernet cable
- Power supply unit
- One DIN clip and one flat surface mounting bracket (includes four screws)
- Drill template for the mounting bracket
- Activation key certificate



You'll need the activation key for step 7 when you activate your groov Box, so make sure to **put your** activation key certificate in a safe place.

Step 1. Get To Know the groov Box

To set up the *groov* Box, you'll use the *groov* Box components shown below. Make sure to put the activation key certificate label in a safe place. You'll need the activation key later when you activate your *groov* Box.



Step 2. Choose a Location

The *groov* Box is a fanless industrial appliance made to operate in tough environments (see specs on page 81 for temperature and humidity). Some location considerations:

- Make sure there is room around the front, top, and sides of the *groov* Box to allow air to flow freely around the device. Also, you need to be able to see the information on the bottom.
- If you plan to use the two Ethernet network interfaces on the *groov* Box to separate your company computer network from your control network, place it where you can connect to both networks. (For more on networking, see the *Guide to Networking groov*. form 2161).
- If you're connecting to a wireless LAN through a WiFi adapter in the top USB port, choose a location where the signal is constant and strong. Wireless networks can be unreliable unless carefully designed and periodically checked.
- If you're a machine builder or OEM and including a *groov* Box in your machine, the same basic ideas apply: check specs, check security, and then install. Make sure you have network access to the Box for updates.

Step 3. Mount the groov Box

Mounting brackets are provided for you to attach the *groov* Box to a flat surface or a DIN rail. If there will be vibration at the *groov* Box installation site, make sure to mount the device to a flat surface for a secure installation.

For mounting on a flat surface:

a. Using the screws provided, install the surface mounting bracket on the back of the *groov* Box.



Surface mounting bracket

b. Using the hole template provided, drill holes for #6 or #8 screws in the mounting surface.



c. Secure the device to a flat surface with #6 or #8 screws.

For mounting on a DIN rail:

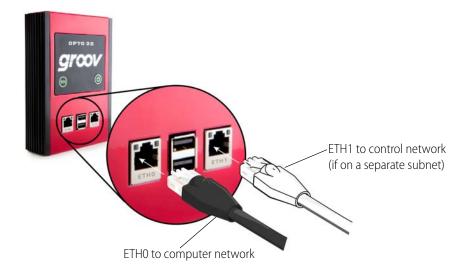
a. Using the screws provided, install the DIN rail clip on the back of the *groov* Box.



DIN rail clip

b. Attach the *groov* Box to the DIN rail.

Step 4. Connect to the Network



- **a.** Connect an Ethernet cable from ETH0 to your computer's network.
 - NOTE: Opto 22 recommends connecting ETH0 to a network with DHCP and DNS services. If you do not have these services, you'll need to manually configure networking.
- **b.** The two independent Ethernet connectors (ETH0 and ETH1) have separate IP addresses that can be used to segment a control system's network from the enterprise LAN. If your Opto 22 controller, OPC UA server, or Modbus/TCP device is on a different network than your computer, connect ETH0 to your computer's network and ETH1 to the other network.
 - If you are using both ETH0 and ETH1, make sure they have IP addresses on different subnets. In some situations, this may require configuring a static IP address for the *groov* Box to avoid communication errors. For more information, see "Assigning a Static IP Address" on page 25.
 - For detailed information on setting up your network and setting up communications over the Internet, see form 2161 the *Guide to Networking groov*.

Step 5. Connect the Power Supply

Your *groov* Box requires a power supply with an output of 8–36 VDC, 24 VDC @ 500 mA. You can use the power supply that comes with the *groov* Box, or provide your own. In either case, we recommend using a UPS (uninterruptible power supply) for backup power and surge protection.

If you are using the power supply that came with the *groov* Box, do the following:

Plug the small connector on the power supply into the power terminal on the bottom of the *groov* Box, and tighten the screws. Plug the other end into a standard 120 or 240 VAC outlet.



If you are using your own power supply, do the following:

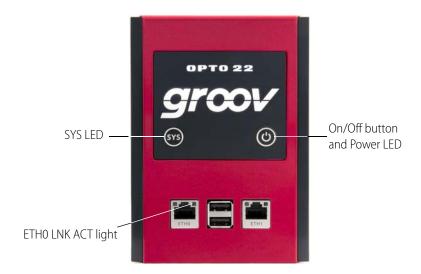
a. With the power supply off or unplugged, connect the + (positive) lead from the power supply (normally red) to the + (positive) terminal on the power connector.

CAUTION: Reversing wire polarity may cause damage to your groov Box. This damage is not covered by Opto 22's warranty. If you are not certain about the polarity of the wires on your power supply, check with a meter.

- **b.** Connect the COM wire from the power supply (normally black) to the (negative) terminal on the power connector.
- **c.** Plug the power supply into a standard 120 or 240 VAC outlet.

Step 6. Turn on the groov Box

Firmly press the On/Off button until the SYS LED lights up (in about one second), then release. Take a look at the LNK ACT light for ETH0; if the cable is properly connected, the LNK ACT light should be on or blinking.

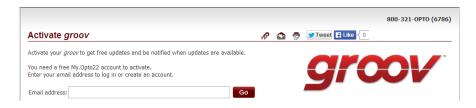


NOTE: Always wait until the SYS LED has stopped blinking before you try to log into groov. Otherwise, you may not be able to use the hostname to log in. If this happens, see page page 77.

CAUTION: If you press the button for longer than eight seconds, the groov Box will be reset to default settings. Your project and all passwords will be erased.

Step 7. Activate the groov Box and Get the License File

a. Open a web browser. Go to activate.groov.com.



- **b.** Log in using your email address and your My.Opto22 password.
 - You may have set up your free My.Opto22 account when you purchased your *groov* Box. If you don't have a My.Opto22 account, enter your email address and other information, and the account will be created.
- **c.** Follow the on-screen instructions to activate your *groov* Box and download the license file. The activation key is printed on the activation key certificate included with the *groov* Box. When asked to enter the serial number, you'll find it on the label on the bottom of the device.



d. After activating the *groov* Box and downloading the license file, return to this guide and continue with step 8.

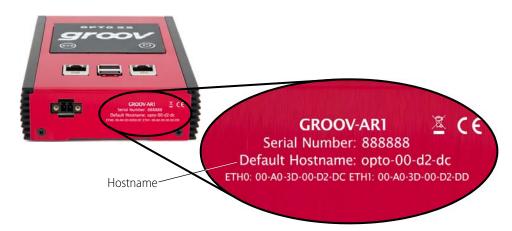
Step 8. Open groov

In most cases you'll open *groov* using your web browser. If your network does not have DNS, use *groov* Find from a Windows computer (see page 15).

Opening groov using your web browser:

- **a.** Make sure the SYS LED on the *groov* Box has stopped blinking.
- **b.** On your computer, open Firefox, Chrome, or Internet Explorer 10.
- **c.** Enter https:// and your *groov* Box's hostname as the URL. The hostname is printed on the bottom of the *groov* Box.

For example, if the hostname is opto-00-d2-dc, you type https://opto-00-d2-dc



Make sure you type https. The s indicates it is a secure (encrypted) connection.

NOTE: If you've assigned a static IP address to the groov Box, or if your network doesn't provide DHCP and DNS services, use the IP address instead of the hostname to open groov.

d. Accept the security warning as described below.



- Click "Advanced" to expand the initial screen.
- Click "Proceed to <hostname> (unsafe)."

For Firefox:

- Expand "I Understand the Risks."
- Click Add Exception to open the Add Security Exception dialog box.
- Select "Permanently store this exception."
- Click Confirm Security Exception.
- For Internet Explorer 10 or newer: Click "Continue to this website (not recommended)."

For Safari: Click Continue.

The **Welcome to** *groov* window opens in your web browser. Now go to "Step 10. Install the License File" on page 17.

Opening groov using groov Find:

If your network does not have DNS, use a Windows computer with *groov* Find to locate the *groov* Box on your network.

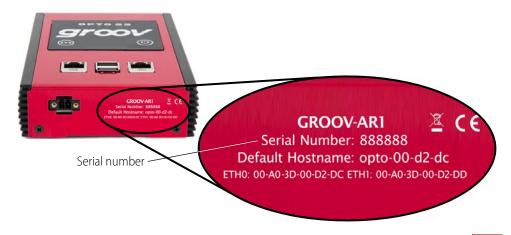
- **a.** Insert the *groov* CD in your CD-ROM drive, then click the link to copy the Find application file to your computer. *groov* Find can also be downloaded from groov. com or the Opto 22 website.
- **b.** Open the Find application file.

A message may appear asking if you want Find to be allowed to make changes to your computer. If it does, click Yes.

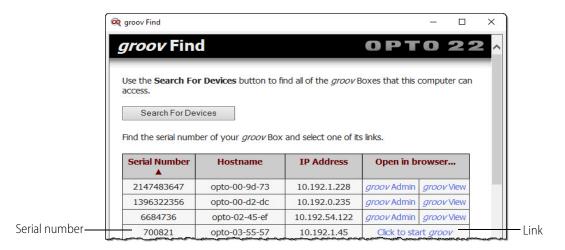
NOTE: If you are using a Windows account that does not have Administrator privileges (such as Guest), a User Account Control dialog box will appear asking for the credentials of an administrator account. To proceed, enter the Administrator User Name and Password. If you do not have this information, contact your IT department.

groov Find opens and automatically searches for groov Boxes on the network.

c. Find the serial number on the bottom of the *groov* Box.



d. Locate the matching serial number in Find.



If you do not see the serial number right away, wait 60 seconds and click Search for Devices.

e. Click the link "Click to start *groov.*"

When your browser connects to *groov* for the first time, the browser will display a *security* warning. This is normal behavior for *groov*.

f. Accept the security warning as described below.





- Expand "I Understand the Risks."
- Click Add Exception to open the Add Security Exception dialog box.
- Select "Permanently store this exception."
- Click Confirm Security Exception.



Click "Continue to this website (not recommended)."



The **Welcome to** *groov* window opens in your web browser.

Step 9. Create a groov Admin Account

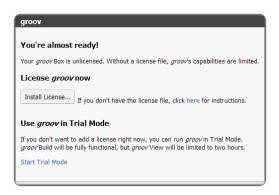
Follow the on-screen instructions to create a username and password for *groov* Admin. The *groov* Admin account is for administrative tasks such as changing or editing the network connections and updating the *groov* Box. (You will create a different account for building your *groov* project.)

CAUTION: Write down your Username and Password, and keep them in a safe place. You will need this information each time you log in. If you lose your login information, you will have to reset the groov Box to factory defaults, which will erase your project. There is no password recovery option.

Step 10. Install the License File

Make sure to install your license file. Without an installed license, groov will only work for two hours.

a. When prompted to add a license file to *groov*, click Install License.



b. Browse to the license file you downloaded in Step 7 (page 13), and then click Open. Your license is now installed.

Step 11. Create a groov Build Account

A groov Build account lets you create and edit a project in groov Build.

- **a.** When prompted, enter a new username and password. Enter the password again to confirm.
 - **IMPORTANT:** Remember your username and password! There is no way to recover it if you lose it.
- **b.** Click Create *groov* Build Account.
- **c.** Click Go to *groov* Build. *groov* Build opens in your browser.

 If you have any trouble opening *groov*, see Troubleshooting in form 2027, the *groov User's Guide*.

3: Using groov Admin

Using *groov* Admin you can back up and restore your projects and project settings, update firmware, set up wired and wireless networking, and more.

In this chapter:

Opening groov Admin	19
Quick Start menu	23
Opening groov View and Build from groov Admin	24
Opening Node-RED Admin from groov Admin	24
Configuring Network Connections	24
Updating groov App (Build and View)	32
Backing Up groov	33
Restoring groov	35
Updating groov Admin	37
Updating Node-RED	38
Restarting the groov Box	39
Changing Username and Password	40
Checking System Information	41
Checking Hardware Status	42
Setting the System Time	44

Opening groov Admin

You can open *groov* Admin in three ways:

- From *groov* Build—see below
- Using the *groov* Admin URL—page 20
- From *groov* Find (only on a Windows computer)—page 20

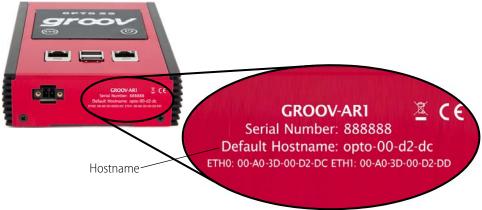
Open groov Admin from groov Build

In *groov* Build, choose Configure > *groov* Admin. To log in, see page 22.

Open groov Admin using the URL

1. In your web browser, enter https://hostname:10000 For example:





2. When groov Admin opens, log in (see page 22).

Open groov Admin using groov Find (Windows only)

groov Find is a utility included on the groov CD that locates your groov Box on the network and provides a link so that you can access the groov applications. It is useful if you have multiple groov Boxes, because it finds and lists them all. You can easily switch from one Box to another, for example when updating groov.

NOTE: You need to have Administrator privileges on your Windows account to use groov Find. If you do not have this information, contact your IT department.

1. Open *groov* Find. If a message appears asking if you want Find to be allowed to make changes to your computer, click Yes.

NOTE: Clicking Yes permits Find to have temporary administrative privileges to create an additional temporary link-local IP address for each network interface on the computer. This enables Find to locate a groov Box on a network that does not have DNS and DHCP.

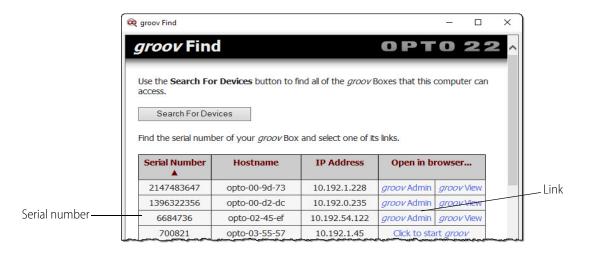
If the network does not have DNS and DHCP, you will need to assign a static IP address to the groov Box in order to maintain communication. (See "Assigning a Static IP Address" on page 25.) If the network does have DNS and DHCP, the temporary IP address is not used and is removed when you exit Find.

groov Find opens and automatically searches for *groov* Boxes on the network.

2. Locate the serial number on the bottom of the *groov* Box.



3. Locate the matching serial number in Find.



4. Click the *groov* Admin link. (If it isn't there, click the link "Click to start *groov*" to start the initial setup on the *groov* Box. See "Step 8. Open groov" on page 14.)

A security warning appears in your web browser.

groov Box User's Guide

- **5.** Accept the security warning (if you need help, see the next section).
- **6.** Log in (see page 22).

Accepting the Security Warning

groov uses the TLS/SSL (Transport Layer Security/Secure Sockets Layer) to protect your data by encrypting data exchanged between your browser and the *groov* Box. When a computer or mobile device attempts to access *groov*, your browser will issue a security warning unless the appropriate SSL security certificate is installed on the device.

If your computer resides in the same domain as the *groov* Box, you can safely accept the warning because your data is protected by the 256-bit encryption. However, if you want to avoid seeing the security warning, you can install the self-signed certificate on your computer and other devices that access *groov*. See "Using a Self-Signed Certificate" on page 64.

If your computer or other device will access *groov* from outside *groov*'s network or over the Internet, Opto 22 strongly recommends you obtain an SSL Certificate from a third-party company that is authorized to confirm your user's ID. See "Using a CA-Signed Certificate on groov Box" on page 70.

To accept the security warning, see the section below for your browser.

For Chrome

- Click "Advanced" to expand the initial screen.
- Click "Proceed to <hostname> (unsafe)."

For Firefox

- **1.** Expand "I Understand the Risks."
- 2. Click Add Exception to open the Add Security Exception dialog box.
- **3.** Select Permanently store this exception.
- **4.** Click Confirm Security Exception.

For Safari

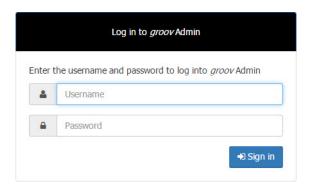
Click Continue.

For Internet Explorer

Click "Continue to this website (not recommended)."

Logging in

CAUTION: **There is no password recovery option**. Write down your Username and Password, and keep it in a safe place. You will need this information each time you log in. If you lose your login information, you will have to reset the groov Box back to factory defaults, which will erase your project.

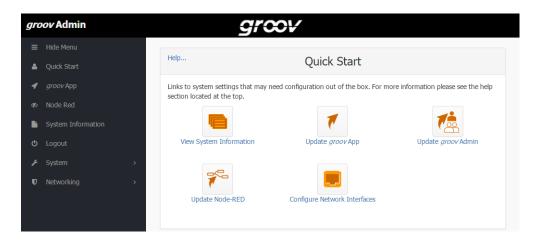


- 1. Enter the *groov* Admin account Username and Password.
- **2.** Click Sign in to open groov Admin.

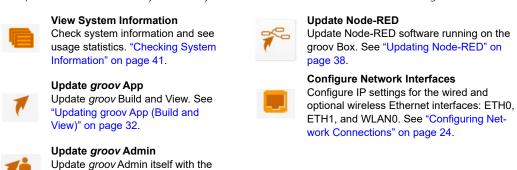
NOTE: There is a session timer of 10 minutes. If you don't do anything for 10 minutes, you will be logged out and have to log in again.

Quick Start menu

groov Admin opens at the Quick Start menu.



The quick start buttons take you directly to some of the more common actions in *groov* Admin.



To return to the Quick Start menu, in the left navigation bar, click Quick Start.

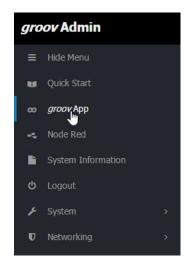
latest version. See "Updating groov

Admin" on page 37.

groov Box User's Guide

Opening groov View and Build from groov Admin

To go to *groov* View or *groov* Build, in the left navigation bar, click *groov* App.

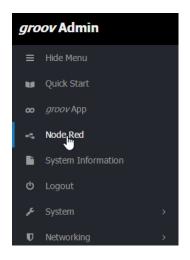


Your *groov* project opens in *groov* View. To get to *groov* Build, in View click the gear icon in the upper right and choose Switch to *groov* Build.

For information on using *groov* Build and View, see form 2027, the *groov* User's Guide.

Opening Node-RED Admin from groov Admin

To go to Node-RED Admin (or Node-RED), in the left navigation bar, click Node-RED.



Node-RED Admin opens.

For more information on Node-RED and Node-RED Admin, see Chapter 4: Using Node-RED.

Configuring Network Connections

groov is designed to work with a network that has a Dynamic Host Configuration Protocol (DHCP) server and a Domain Name Server (DNS). If your network has DHCP and DNS, you do not need to assign an IP address to the *groov* Box; you just plug it in and the IP address is assigned automatically. This is the recommended method for setting up the *groov* Box.

However, if you need to customize your network connections for *groov* after the initial setup, *groov* Admin provides the tools to do that.

This section includes the following topics:

- "Assigning a Static IP Address" on page 25
- "Changing the Hostname, DNS Servers, or IPv4 Gateway" on page 26
- "Configuring ETH1 for the Control Network" on page 27
- "Configuring Wireless Communications" on page 28
- "Using an AR1 as a Wireless Access Point" on page 31

To set up your network, see form 2161, the *Guide to Networking groov*. This guide provides detailed information on how to make your *groov* network more secure. It also describes how to directly communicate with *groov* over the Internet using a virtual private network (VPN) or with port forwarding (PF). A VPN is recommended because it is more secure.

Assigning a Static IP Address

If you do not have a DHCP server, you'll need to configure a static address to either ETH0 or ETH1. Otherwise there may be communication errors.

NOTE: If you are using a laptop computer to assign a static IP address, make sure you disable Windows' Internet Connection Sharing (ICS). If you don't, the laptop will act like a DHCP server and assign a dynamic address.

You'll need to get the following networking information from your IT department:

• **IPv4 address**—A unique, fixed (static) IP address.

For example: 172.18.234.1

Netmask—Identifies the subnetwork.

For example: 255.255.225.0

• **Gateway** (optional)— Identifies the route to the Internet.

For example: 172.18.1.1

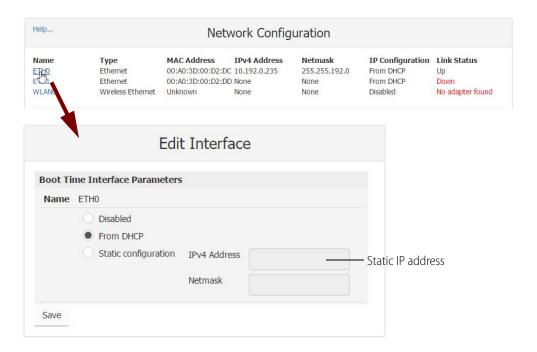
1. In the left navigation bar choose Networking > Network Configuration, or click the Configure Network Interfaces button in Ouick Start.



2. Click the wired Ethernet connection you want to configure.

NOTE: Use ETH0 as the main network connection. Only use ETH1 if you have segmented networks.

groov Box User's Guide



- **3.** Select Static configuration. Enter the static IP Address and Netmask.
- Click Save.

Changing the Hostname, DNS Servers, or IPv4 Gateway

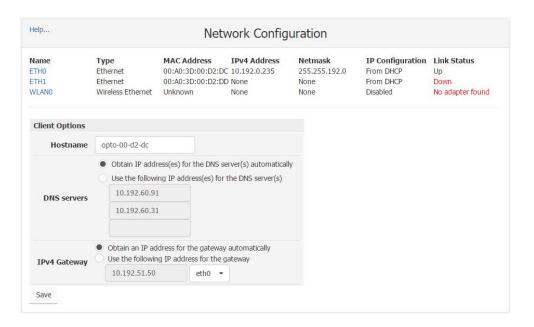
In order to identify the *groov* Box more easily on the network, you might want to change the hostname from the default. And, depending on your network setup, you might need to change the DNS Servers or IPv4 Gateway.

NOTE: Keep in mind that any changes to this interface may make your system inaccessible via your current wired or wireless connection. Be sure to write down the new hostname or other changes.

1. In the left navigation bar choose Networking > Network Configuration, or click the Configure Network Interfaces button in Quick Start.



The Network Configuration page opens.



2. In the Client Options are, change the hostname, DNS servers, or IPv4 Gateway as necessary.

NOTE 1: A hostname cannot have spaces or special characters.

NOTE 2: Any changes to this interface may make your system inaccessible via your current wired or wireless connection. Be sure to write down the new hostname or other changes.

3. Click Save.

Configuring ETH1 for the Control Network

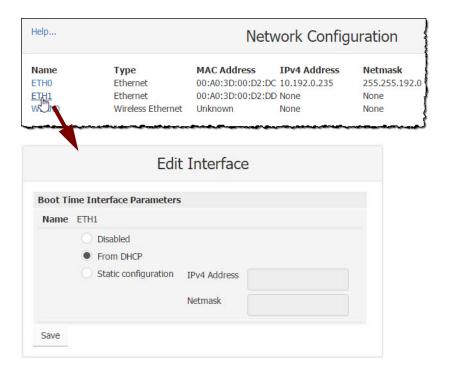
If your computer is on a different network than the control network, you need to configure ETH1 by assigning it an IP address and subnet appropriate for the control network.

1. In the left navigation bar choose Networking > Network Configuration, or click the Configure Network Interfaces button in Quick Start.



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2. Click ETH1.



3. If the network has DNS and DHCP, select "From DHCP." If it doesn't, enter a static IP Address and Netmask.

NOTE: If you are using static addresses, ETH1 must be on a different subnet than ETH0.

4. Click Save.

Configuring Wireless Communications

If you want to use your *groov* Box on a wireless network, you must purchase and install a USB WiFi adapter that has been tested and approved by Opto 22. See Appendix C: Installing an Approved USB WiFi Adapter.

You can configure the *groov* Box to connect to a wireless network through an access point using the 802.11b, 802.11g, and 802.11n protocols.

Before you begin, get the following information from your IT Department:

SSID—Name of the wireless network access point you want the *groov* Box to join

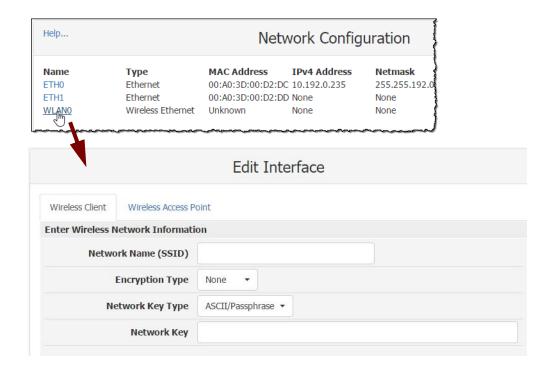
Security—Encryption type (WPA or WPA2), network key input type (hex or ASCII), and password

Password—To access the wireless network

1. With the *groov* Box connected via ETH0, in groov Admin's left navigation bar choose Networking > Network Configuration, or click the Configure Network Interfaces button in Quick Start.



2. Click WLANO.



3. Enter the Network Name (SSID).

The SSID is a text string from 1 to 32 characters used to uniquely identify the wireless network. This should match the SSID of the access point you want to connect to.

NOTE: If the SSID contains one or more spaces, enclose the SSID with quotation marks. For example, enter "Opto 22" instead of Opto 22.

4. Select the Encryption Type.

This is the type of encryption used to encrypt any packet sent or received between the access point and the *groov* Box.

- None—No encryption used.
- WEP64—Use WEP encryption with a 5 digit ASCII or 10 digit hexadecimal key. WEP has been deprecated by IEEE and should not be used in new installations.
- WEP128—Use WEP encryption with a 13 digit ASCII or 26 digit hexadecimal key.

NOTE: WEP is not secure and has been deprecated by the Institute of Electrical and Electronics Engineers (IEEE). Do not use WEP in new installations unless it is the only option available. Use WPA or WPA2 instead.

WPA—Use TKIP encryption (RC4) with an 8 to 63 digit ASCII or 64 digit hexadecimal key.

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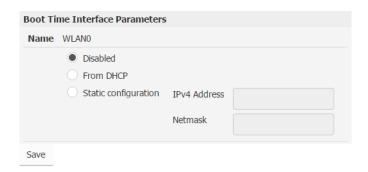
- WPA2—Use CCMP encryption (AES) with an 8 to 63 digit ASCII or 64 digit hexadecimal key.
- **5.** Choose the Network Key Type.

Select ASCII or Hexadecimal keys. Typically, WEP uses hexadecimal keys and WPA uses ASCII keys.

6. Enter the Network Key.

Use the key for the Encryption Type selected above. This is a write-only field.

7. Scroll down to the Boot Time Interface Parameters section.



8. Select From DHCP.

If the wireless network does not have a DHCP server, assign a static IP address and netmask.

9. Click Save.

Wait till you see the following message.

Network Configuration



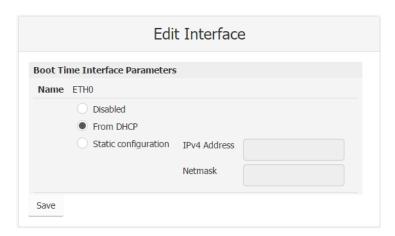
Congratulations. You're connected!

10. If ETHO and WLAN are on the same subnet, disconnect the cable from ETHO.

You need to disable ETH0 because the *groov* Box will continue to communicate over ETH0 as long as it is connected on the same subnet and enabled.

NOTE: If you are using a control network and an enterprise network, and ETH0 is on a different subnet, you can leave it connected.

a. In the Network Configuration page, click ETH0.



- **b.** Select Disabled, then click Save.
- **c.** Click the Back button, and notice that in the Network Configuration page, ETH0 is disabled (Down) and WLAN0 is enabled (Up).



Using an AR1 as a Wireless Access Point

groov's SoftAP (Software Access Point) feature allows you to use your groov Box as an access point in order to create a private wireless network with WPA2-PSK security. This is particularly useful for connecting a phone or tablet to the groov App when there is no other wireless network available. SoftAP can be used by any WiFi-capable device. Your groov Box can be connected to either a wireless or Ethernet network.

In order to use SoftAP, you will need one of the following WiFi adapters:

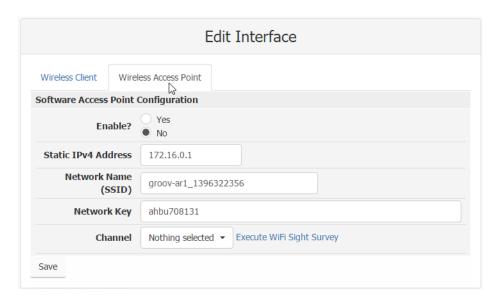
- Netis WF2119S
- Netis WF2116

These are the *only* WiFi adapters tested and approved for this feature.

- 1. Follow the instructions on page 85 to install your Netis WiFi adapter.
- **1.** With the *groov* Box connected via ETH0, in groov Admin's left navigation bar choose Networking > Network Configuration, or click the Configure Network Interfaces button in Quick Start.



- 2. In the Network Configuration page, click WLANO.
- **3.** Scroll down to Boot Time Interface Parameters and make sure that WLANO is Disabled.
- **4.** Scroll back up and click the Wireless Access Point tab.

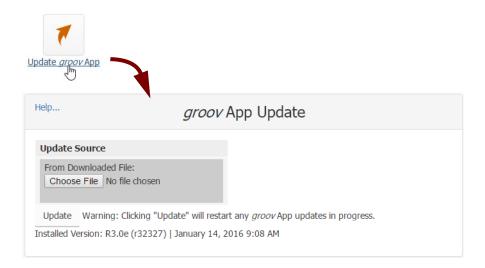


- **5.** Next to **Enable?**, choose Yes.
- **6.** Edit the following parameters as necessary:
 - Static IPv4 Address—Use an IP address that is not on the same subnet as ETH0 or ETH1.
 - Network Name (SSID)—Enter a name between 1 and 32 characters.
 - Network Key—Enter a key between 8 and 63 characters.
 - Channel The WiFi Channel should be between 1 and 14, depending on the geographic region. Click Execute WiFi Sight Survey to display a table of detectable WiFi access points and populate the Channel field with the quietest channel available.
- 7. Click Save.

Now you're ready to connect your wireless device to your new wireless network using the Network Name and Network Key. For information about using a mobile device with *groov*, see form 2105, the *Setting Up groov Mobile Apps Technical Note*.

Updating *groov* **App** (Build and View)

- **1.** Before updating *groov*, back up your project using *groov* Build (see form 2027, the *groov User's Guide*) or *groov* Admin (see page 33).
- **2.** Make sure the *groov* Box is activated. See "Step 7. Activate the groov Box and Get the License File" on page 13.
- **3.** Go to manage.groov.com and follow directions to download the latest groovApp update file and save it to your computer.
- **4.** Open *groov* Admin.
- **5.** Click Quick Start and then the Update *groov* App button.



- **6.** Click Choose File, navigate to the update file you downloaded, and then click Open.
- 7. Click Update.

Wait while the application is installed and restarted automatically, which may take several minutes. When the operation is complete, a success message appears.



Backing Up groov

During backup, project components are saved to a file on your computer or a USB flash drive. You should back up *groov* frequently. There is no automatic backup.

To restore *groov* from the backup file, see "Restoring groov" on page 35.

IMPORTANT: Your groov project files are not encrypted or masked in any way. This means that most of the project information in them (except for the groov User passwords) can be read, including the following:

- SMTP account info (including password)
- User email accounts (does not include the groov User passwords, which are securely encrypted before being stored)
- Device addresses
- Tag address information (PAC tag names, Modbus addresses, OPC node-id, etc.)

Opto 22 recommends that you secure your backup files using file- or disk-based encryption provided either by the operating system or other software/hardware.

Also, be aware that if you send project files to Opto 22, our personnel will have access to the information listed above.

Follow these steps to back up groov:

1. In the left navigation bar, choose System > Backup and Restore.



- 2. Click the Backup tab.
- **3.** Select the components you want to back up.

groov (Build, View, projects) saves the *groov* App (Build and View) and your project.

Ethernet/Wireless Settings saves any settings you've configured for ETH0, ETH1, and the wireless network, including IP, Subnet, Gateway, Hostname, SSID, Wireless Network Key, etc.

Node-RED saves the flows and credentials files for any project you've built in Node-RED (see Chapter 4: Using Node-RED), plus SNAP PAC security certificates you have uploaded, nodes you have installed, and your current version of Node-RED at the time of backup.

- **4.** Do one of the following:
 - Select Download to PC.

Insert a USB drive into a USB slot on the front of the groov Box. (The option is not available
until you insert the USB drive. If necessary, refresh the page.) Select Save to USB Flash Drive.
Click Backup.



5. If saving to the PC, save the file (don't open it). The backup file is downloaded to the Downloads directory on your PC; wait for it to finish.

If saving to a USB flash drive, the file is downloaded to your USB drive. Wait for it to finish before removing the USB drive.

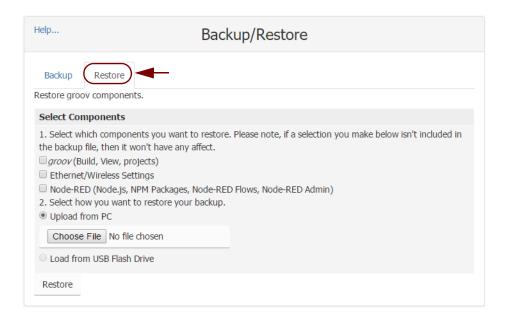
Restoring groov

Use the following instructions to restore *groov* components from a backup file saved on a computer or USB flash drive (see "Backing Up groov" on page 33).

1. In the menu tree, click System, and then click Backup and Restore.



2. Click the Restore tab.



3. Select the components you want to restore. If you choose a component that isn't included in the backup file, it won't be restored.

groov (Build, View, projects) restores the *groov* software and the project you built in *groov*. Ethernet/Wireless Settings restores any settings you've configured for ETH0, ETH1, and the wireless network, including IP, Subnet, Gateway, Hostname, SSID, Wireless Network Key, etc.

Node-RED restores the flows and credentials files for any project you've built in Node-RED (see Chapter 4: Using Node-RED), plus SNAP PAC security certificates you have uploaded, nodes you have installed, and the version of Node-RED you had at the time of backup.

NOTE: If you have updated Node-RED since your last Node-RED backup, restoring will take you back to a previous version. Update Node-RED again after restoring (see "Updating Node-RED" on page 38.)

- **4.** Do one of the following:
 - To restore from your PC, select Upload from PC, then click Choose File and locate your backup file.
 - To restore from a USB flash drive, insert the drive with the backup file into a slot on the front
 of the groov Box. (The option is not available until you insert the USB drive. If necessary,

refresh the page.) Click Load from USB Flash Drive, then click the browse button and select your backup file.



5. Click Restore, and then wait while the files are uploaded. It may take several minutes.

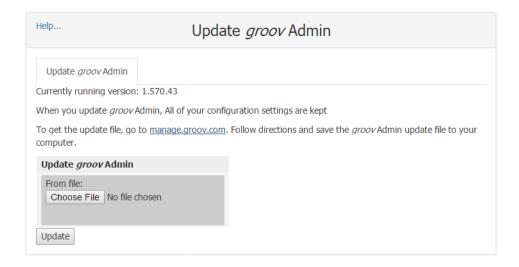
Updating groov Admin

When you update groov Admin, all of your configuration settings are kept.

- **1.** Go to manage.groov.com and follow directions to download and save the latest *groov* Admin update file to your computer.
- 2. If the Quick Start menu is not open, in the left navigation bar, click Quick Start.



3. Click Update *groov* Admin.



- **4.** Click Choose File and locate the update file you downloaded. Highlight the file, and click Open.
- 5. Click Update.

The application file is downloaded and installed. **The update process may take several minutes**. It may not look like anything is happening, but it is. Be patient and don't click away from this page until you see the success message:



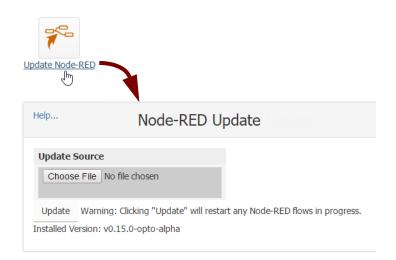
NOTE: Your groov Box must be restarted for the update to take effect. While the groov Box is restarting, all of your users will be disconnected, and you will not be able to continue working in groov.

6. When the success message appears, click "Click here to restart now" or click Back to restart later. (To restart later, see "Restarting the groov Box," below.) Wait while it restarts, which may take several minutes.

During the restart, if you can see the *groov* Box, you'll notice its LED lights go off and then come back on. You and your users will be able to use *groov* View and *groov* Build once the *groov* Box has fully restarted and the SYS LED has stopped flashing.

Updating Node-RED

- **1.** Before updating, back up your Node-RED project using Node-RED Admin (see "Backing up and restoring your Node-RED project" on page 59).
- **2.** Log into manage.groov.com and follow directions to download and save the latest Node-RED update file to your computer.
- **3.** Open *groov* Admin.
- **4.** Click Quick Start and then the Update Node-RED button.



5. Click Choose File, navigate to the update file you downloaded, and then click Update. Wait while Node-RED is updated, which may take several minutes.

Node-RED is installed and any flows in progress are restarted.

Restarting the groov Box

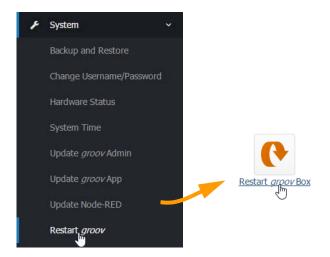
While the *groov* Box is restarting, all users are disconnected, and you won't be able to continue working in *groov* Build. The *groov* Box must be restarted in order for updates to take effect.

To restart the *groov* Box, do one of the following:

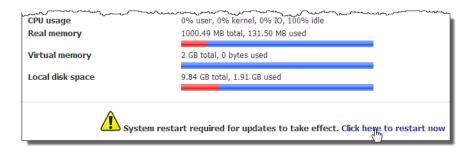
After updating *groov* Admin, click the message "Click here to restart now."



In the left navigation bar, choose System > Restart *groov* and then click the Restart *groov* Box button.



If you've updated but not restarted the Box, click System Information, and then click "Click here to restart now."



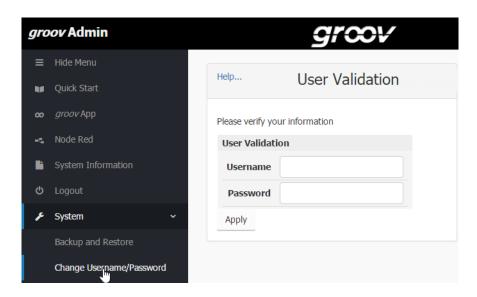
Hardware restart: Press the On/Off button briefly and wait for the *groov* Box to turn off. Then briefly press the On/Off button again to power it back up.

During a restart, if you can see the *groov* Box, you'll notice that its LED lights go off and then come back on. You and your users will be able to use *groov* View and *groov* Build once the *groov* Box has fully restarted and the SYS LED has stopped flashing.

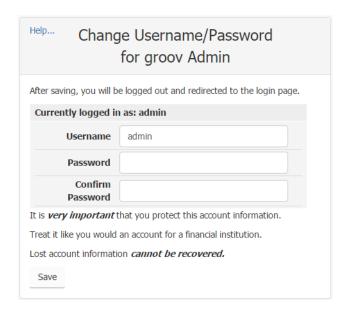
Changing Username and Password

For groov Admin there is only one user; you cannot add more than one username. However, you can change the username or password for the *groov* Admin user. This change does not affect any usernames or passwords in *groov* Build.

1. In the left navigation bar, choose System > Change Username/Password.



2. Enter your current username and password to verify your identity, and click Apply.



3. Enter the new username and the password in both boxes.

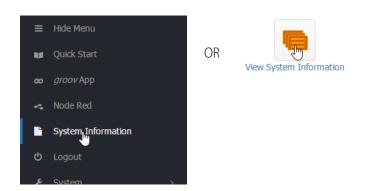
CAUTION: Write down your new Username and Password, and keep it in a safe place. You will need this information each time you log in. If you lose your login information, you will have to restore the groov Box back to factory defaults, erasing your project. There is no password recovery option.

- **4.** Click Save.

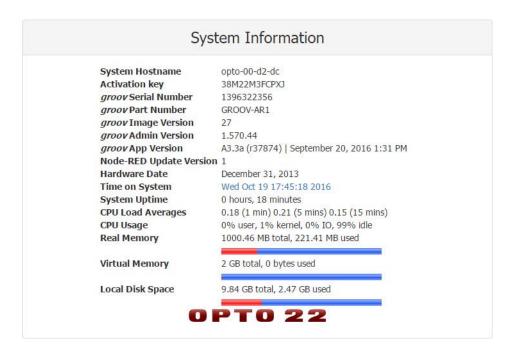
 The login dialog box appears.
- **5.** Log in using the new username and password.

Checking System Information

In the left navigation bar, choose System Information in the menu tree, or click the System Information icon in Ouick Start.

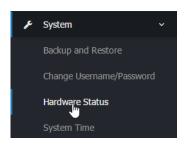


The following information is provided.



Checking Hardware Status

1. To check the status of the internal components in the *groov* Box, in the left navigation bar, choose System > Hardware Status.



The following information is provided:

Heatsink Temperature:	Temperature of the internal PCB located near the battery
Ambient Temperature:	Temperature of the internal PCB located near the power supply
Fan 1: Fan 2:	Fan speed in revolutions per minute. If either of these values is 0, call Opto 22 for a fan replacement.
Input Voltage:	Main power supply for the groov Box

5.0V Supply Voltage:

3.3V Supply Voltage: Internal power supplies

1.5V Supply Voltage:

Battery Voltage: Voltage of the battery that maintains the date and time

Help Module Config	Hardware Status		
	Internal Temperature 1	36.70 C	
	Internal Temperature 2	35.00 C	
	CPU Temperature	35.00 C	
	Input Voltage	15.12 V	
	Battery Voltage	3.18 V	

If any value is out of range, it is displayed in red and a message appears. Here are the values:

Internal Temperature 1: Temperature of the internal PCB located near the battery

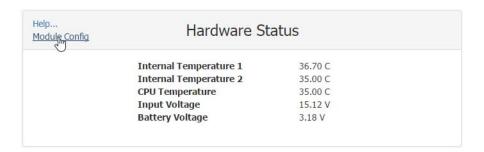
Internal Temperature 2: Temperature of the internal PCB located near the power supply

CPU Temperature: Temperature of the CPU

Input Voltage: Main power supply for the *groov* Box

Battery Voltage: Voltage of the battery that maintains the date and time

2. To change the temperature units (Fahrenheit or Celsius) shown in Hardware Status, click Module Config under Help on the left-hand side.



3. Select either Fahrenheit or Celsius.

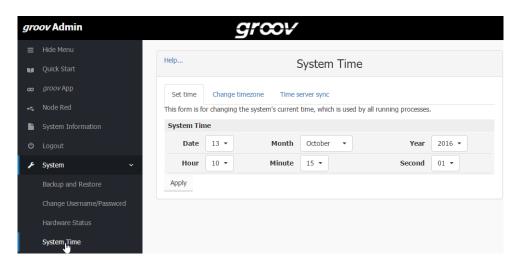


4. Click Save.

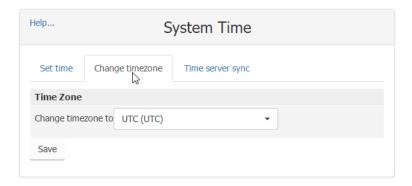
Setting the System Time

You can set the time and time zone used by the *groov* Box. You can also set the Box to synchronize with a specific time server.

1. In the left navigation bar, choose System > System Time.

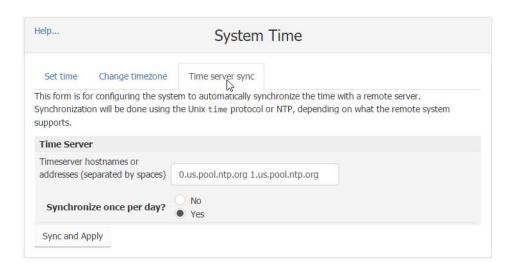


- **2.** Set the time and date and then click Apply.
- **3.** To change the time zone from the default of UTC (Coordinated Universal Time), click the Change timezone tab.



- **4.** In the drop-down list, select a time zone, and then click Save.
- **5.** To set up the groov Box to automatically synchronize the time with a remote server, click the Time server sync tab.

Synchronization uses the Unix time protocol or NTP, depending on the remote system.



- **6.** Enter the hostnames or addresses of the time server(s). Separate servers by a space.
- **7.** Click Yes next to "Synchronize once per day."
- **8.** Click Sync and Apply.

4: Using Node-RED

Included in your *groov* Box is Node-RED, an open-source, multi-platform software program that lets you wire together devices, databases, cloud applications, and APIs (application program interfaces) with simple logic flows.

Because Node-RED is included in the *groov* Box, you do not have to download and install it on a computer or embedded device. You can just log in and start using it. A tool called Node-RED Admin is included for easier debugging, backups, and certificate administration.

Also included are the two Opto 22 SNAP PAC Node-RED Nodes, which provide access to data in SNAP PAC programmable automation controllers. SNAP PACs are reliable industrial-grade controllers used in thousands of applications worldwide. For more information on the SNAP PAC nodes, see developer.opto22.com.

NOTE: Node-RED is not included in the original GROOV-AT1 groov Box nor on groov Server for Windows. It is included only with GROOV-AR1 Boxes.

In this chapter:

What is Node-RED?	47
Getting Started	
Working with nodes	
Working with flows	
Debugging your Node-RED project	57
Managing security certificates	58
Backing up and restoring your Node-RED project	59
Starting a new Node-RFD Project	59

What is Node-RED?

Node-RED is a visual tool originally designed at IBM® Emerging Technologies to connect hardware devices, APIs, and online services. Many people use it for Internet of Things (IoT) applications.

In Node-RED you connect prebuilt *nodes* (provided by device manufacturers or software developers) together to make a *flow*. The flow provides the logic to accomplish your goal. You can also add *function* nodes containing JavaScript.

Node-RED in the groov Box

Node-RED Editor. You can include one or many flows in your Node-RED project, which you build in the standard Node-RED Editor. You can access the editor directly or from Node-RED Admin.

Because Node-RED is a general-purpose programming environment, you have the freedom to create the flows you like using any nodes you choose. Opto 22 SNAP PAC nodes are included, and you can easily install other nodes.

Debugging. With few programming restraints, it's easy to write bugs into your flow. The Node-RED Admin tool can help you debug flows. If Node-RED crashes, it is automatically restarted. You can also start and stop Node-RED yourself from within the Node-RED Admin tool.

Files. Your Node-RED project consists of two files: the main file with all your flows, and a separate file containing all the sensitive credential information used by some nodes, such as usernames and passwords for an email node. In the *groov* Box these files are treated separately to maintain security, and the Node-RED Admin tool provides ways to work with them.

Getting Started

The included Node-RED Admin tool provides access to Node-RED as well as debugging, security certificate processing, and backups.

Requirements

- A GROOV-AR1 Box with groov Admin v1.570.44 or higher (Updates are available at manage.groov.com.)
- A computer that can communicate with the groov Box
- For real-world communication with an industrial controller, an Opto 22 SNAP PAC R-series or S-series controller with firmware R9.5 or higher, with its built-in RESTful API configured (see Quick Start steps on developer.opto22.com).

Open Node-RED

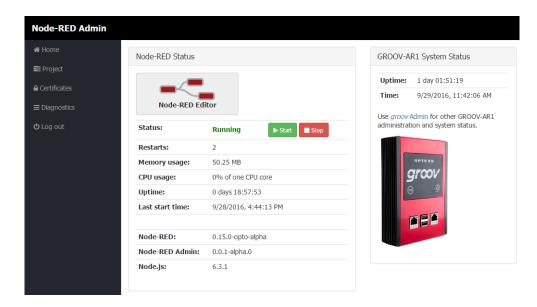
1. Open a web browser and enter: https://[your groov Box's hostname]:3000 Don't forget the "s" in https. Example: https://opto-00-d2-da:3000

NOTE: This URL using port 3000 takes you to Node-RED Admin. In the future, if you want to go directly to the Node-RED Editor, use port 1880: https://[hostname]:1880

You can also open Node-RED Admin from within groov Admin. See page 24.

2. Log in using your username and password for *groov* Admin.

The Node-RED Admin homepage appears. Status for your Node-RED project appears in the middle column, and status for the *groov* Box appears in the right-hand column:



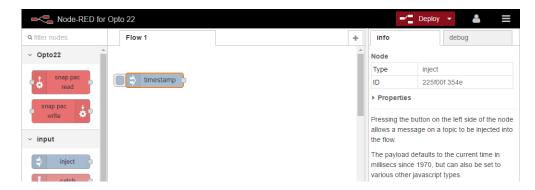
3. Click the Node-RED Editor button to open Node-RED.



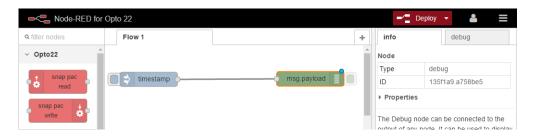
Create a flow

- 1. In the Nodes palette on the left, locate the *inject* node. Drag it to the workspace.

 The inject node lets you inject messages into a flow, either by clicking the button on the node or by setting a time interval between injects.
- 2. Open the right sidebar (click Ctrl-Space, or click Menu > View > Show sidebar) and select the **info** tab. Click the inject node to see information about its properties and a description of what it does:



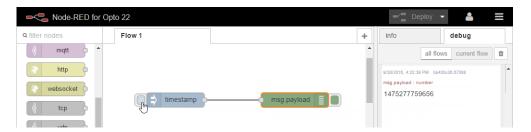
- **3.** Scroll down in the Nodes palette and locate the *debug* node. Drag it to the workspace.
- **4.** Wire the inject and debug nodes together by dragging from the output port of inject to the input port of debug.



Deploy the flow and test

The nodes exist only in the editor and must be deployed to the server.

- 1. Click the Deploy button in the upper right.
- **2.** In the sidebar, select the **debug** tab. Click the button on the inject node. Numbers appear in the sidebar:



This number is a timestamp representing the number of milliseconds since January 1, 1970. This is the default payload of the Inject node.

Add a Function node

Let's make the timestamp more readable by using a Function node. Function nodes let you pass each message though a JavaScript function. If you don't know JavaScript, you may be able to find code you need using an Internet search.

- 1. Drag the Function node to the workspace between the Inject and Debug nodes. If you need to delete the existing wire, select it and press Delete on the keyboard. Add new wires if necessary to link the three nodes.
- 2. Double-click the Function node to edit it.



- **3.** In the Name field, type Human Date.
- **4.** Copy the following code into the Function field:

```
// Create a Date object from the payload
var date = new Date(msg.payload);
// Change the payload to be a formatted Date string
msg.payload = date.toString();
```

5. Leave this code in place at the end:

return msg;

6. Click Done to close the edit dialog box and then click the Deploy button.

Now when you click the Inject button, the message in the sidebar shows a more readable time stamp:



Add a SNAP PAC node

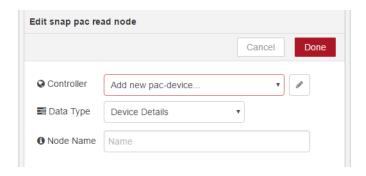
For this part, you'll need to have an Opto 22 SNAP PAC S-series or R-series industrial controller with firmware R9.5 or higher, running a PAC Control R9.5 or higher control strategy, with the PAC's RESTful API configured. See the SNAP PAC REST API Quick Start instructions on developer.opto22.com.

Node-RED nodes for SNAP PAC controllers are included in the Node-RED installation on the *groov* Box.

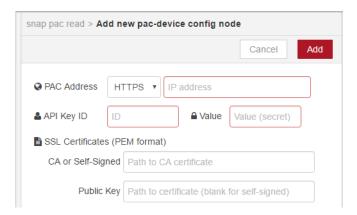
- 1. Click the Human Date node and press Delete on the keyboard.
- **2.** At the top of the Nodes palette, click the *snap pac read* node and drag it to the workspace, in between inject and debug (msg.payload).

The snap pac read node lets you read I/O and variable data on the SNAP PAC controller.

- **3.** Wire the snap pac node to the other nodes in the flow.
- **4.** Click the node and click the info tab to see helpful information about using it.
- **5.** Double-click the snap pac node to edit it.



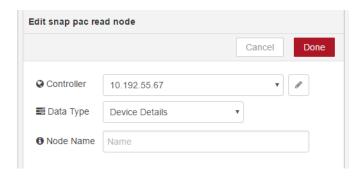
6. Click the pencil at the right of the Controller field.



7. Complete the fields:

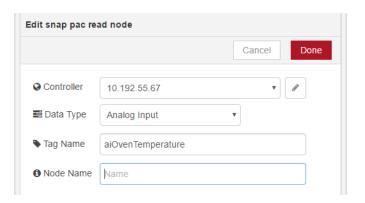
- **a.** For PAC Address, choose the protocol (HTTPS is strongly recommended because it is secure) and enter the PAC's IP address.
- **b.** Enter the API Key ID and Value to allow access to the PAC's API. (You must have already set this up for the PAC. See steps on developer.opto22.com.)
- **c.** If you are using HTTPS as recommended, enter the SSL certificate information. (You must have already created the certificates. See "Managing security certificates" on page 58 to add the certificates to the *groov* Box.)
- d. Click Add.

You return to the edit box, where your controller is now configured:

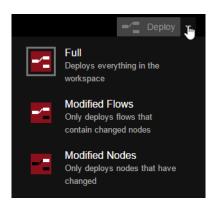


8. Choose the Data Type from the dropdown list.

The data type determines what other fields appear. In this example we chose Analog Input, so a field appears for Tag Name.



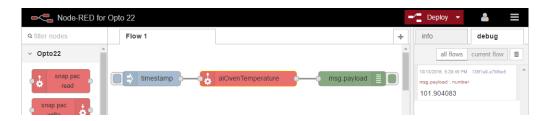
- **a.** Tag Name—Enter the exact I/O point or variable name from the PAC Control strategy running on this controller. If you leave this field blank, you'll receive values for all tags of this type (in this example, all analog inputs).
- **b. Start Index** and **Length**—For a table, enter the starting index and length of the data you want to use.
- **c. Node Name**—(Optional) By default, the tag name is used for this node. If you want to give it a different name, enter it here.
- d. Click Done.
- **9.** Click the down arrow next to Deploy to see your choices.



You can deploy everything, or if you don't want to disturb running flows, you can choose to deploy only the changed flows or changed nodes.

The gray box around the icon shows what will happen when you click the Deploy button. In this example, everything is deployed (Full).

10. Click Deploy. Now click the inject button and see what message appears in the debug tab. You should see the data from your SNAP PAC. Here's how our example looks:



Working with nodes

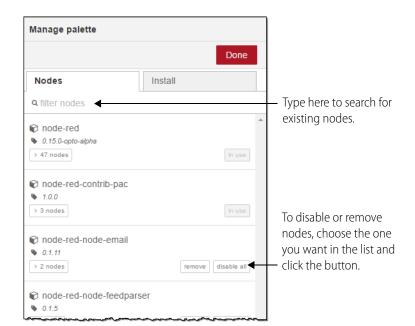


In the nodes palette on the left side of the workspace, you see all the nodes built into the program. You can scroll down to find the one you want or search for it by typing into the search box at the top. For example, if you type tw into the search box you'll find the Twitter node.

Managing nodes

You can remove or disable nodes you don't want and install additional nodes you want to use.

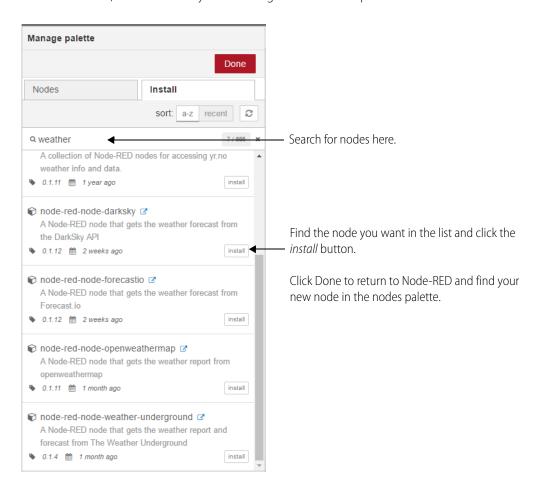
To manage nodes, choose Menu **=** > Manage palette. You see a list of the nodes built into Node-RED:



Installing nodes

Many Node-RED nodes are available besides the ones that are included in the program. SNAP PAC nodes are built in for you, and you can easily install others you want. For example, you may want to use nodes for a weather service or for mysql.

To install nodes, click the gear icon at the bottom left of the node palette. Click the Install tab. In the search box, enter the node you're looking for. In this example we entered: weather



Working with flows

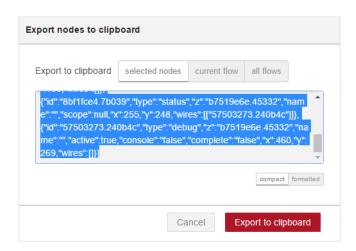
You can have one or many flows in your Node-RED project.

- **To name a flow,** choose Menu **=** > Flows > Rename.
- To add a new flow, click the plus sign + in the upper-right corner of the workspace.
- To delete a flow, choose Menu > Flows > Delete.

Exporting a flow

It's easy to export flows or nodes. Exporting lets you share a flow you've built with others or store it for future use.

- **1.** With the flow open in the workspace, highlight one or more nodes (to export just part of a flow, highlight only the nodes to export).
- **2.** To store, choose Menu > Export > Library. Give the file a name so you can find it later.
- **3.** To save to a text file for sharing, choose Menu > Export > Clipboard



- **4.** Choose whether to export only the highlighted nodes, the current flow, or all flows in the project.
- **5.** Click Export to clipboard.
- **6.** Paste the contents of the clipboard into a text file and save it.

Importing a flow

Importing lets you use flows or nodes you've saved or other people have built, so you can build what you need faster. (A good source of flows is the OptoForum, where Opto 22 customers ask and answer questions and share code samples and tips.)

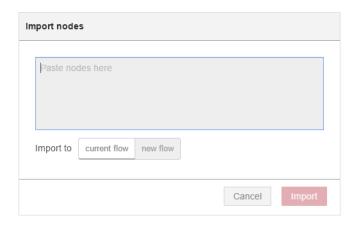
Import from the Library

If you've already saved flows or nodes, open the flow you want to import to. Choose Menu > Import > Library and choose the filename you want.

The saved flow or node immediately appears in the workspace.

Import from a file

- 1. Make sure the data you want to import is in a text file. Copy the contents of the file.
- **2.** In the workspace, choose Menu > Import > Clipboard.



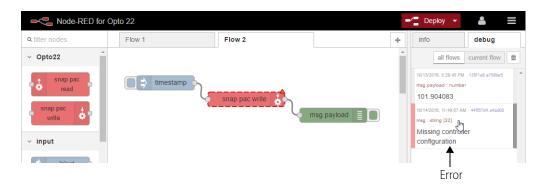
- **3.** Paste the data into the field. Choose whether to import into the flow that's open on the workspace or to create a new flow.
- 4. Click Import.

Debugging your Node-RED project

In the Editor

Within the Node-RED Editor, the debug tab helps you debug your flow.

In this example, we forgot to configure the SNAP PAC controller in the middle node. When we injected, an error was returned in the debug tab:



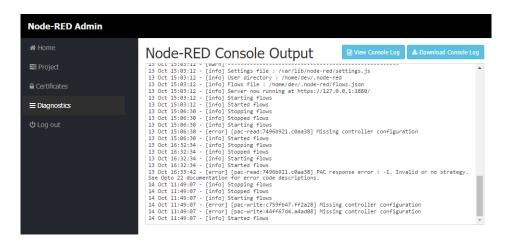
To see which node the error occurred in, hover over the error or click it to highlight the node (the node is surrounded with a dotted orange line).

Note: If the problem node is in another flow, hovering won't highlight the node; but if you click the error you'll be taken to the flow and the node highlighted.

In Node-RED Admin

Node-RED Admin keeps a running log of events that you can view or download to help debug problems.

1. In the left nav bar in Node-RED Admin, select Diagnostics.

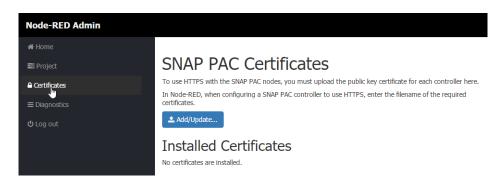


2. To save a copy of the log, click Download Console Log. To view only the log in a separate browser tab, click View Console Log.

Managing security certificates

SSL security certificates must exist on the *groov* Box before you can connect to SNAP PAC controllers using Node-RED. You can upload and manage these certificates from within Node-RED Admin.

1. In the left nav bar in Node-RED Admin, select Certificates.



If you've already added one or more certificates, you'll see a list of those installed.

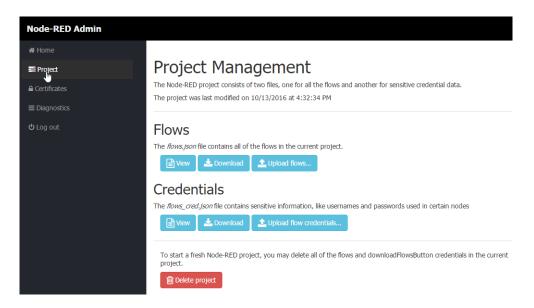
2. Click Add/Update. Navigate to the location of your SNAP PAC public key certificate. Click Open. The certificate appears in the list of Installed Certificates.

Backing up and restoring your Node-RED project

You'll want to back up your Node-RED project to make sure you have a copy. Backing up just means downloading the files to your computer, so you can upload them later if you need to.

The project consists of two files: one for all your flows and the other for sensitive credential information like the username and password required for some nodes.

1. In the left nav bar in Node-RED Admin, select Project.



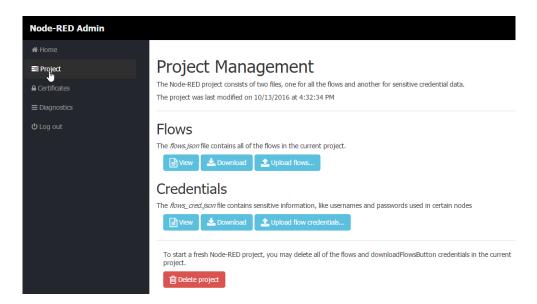
- 2. To see what each file looks like, click the View button under Flows or Credentials.
- **3.** To back up your Node-RED project, click *Download* under Flows or Credentials and put the file in a safe place on your computer.
- **4.** To restore your project, click *Upload flows* or *Upload flow credentials*. Navigate to the location of the backed-up file and click Open.

Backing up and restoring can take several minutes. Wait until the process is finished.

Starting a new Node-RED Project

You can only have one Node-RED project at a time, although that project can contain multiple flows. If you decide to start over and create a new project, you can delete all flows and credentials in the existing project.

1. In the left nav bar in Node-RED Admin, select Project.



- **2.** Scroll down and click the red Delete Project button.
- **3.** To verify that you really want to start over, click Delete and Restart.

5: Using an SSL Certificate

Understanding Certificates

Like other web servers that contain sensitive data—for example, your bank—*groov* uses an SSL/TLS certificate to (1) encrypt communications and (2) prove *groov*'s identity to client browsers. This certificate contains the server name, the name of the organization that controls the server, and digital signatures of organizations that vouch for the authenticity of the certificate. The certificate is digitally signed either by a *certificate authority* (CA) or it is *self-signed*.

The default certificate type (a self-signed certificate) and configuration will cause your web browser to issue an untrusted site warning when accessing *groov*. To avoid the warning you can install the self-signed certificate in all the browser certificate stores used to access *groov*. However, whether or not the certificate is installed in the certificate stores, communication between *groov* and client browsers is always encrypted.

Here's a comparison of the certificate types:

	Self-Signed Certificate (default)	Self-Signed Certificate installed on all browser certificate stores	CA-Signed Certificate
Best Use	For one or two <i>groovs</i> and a small set of client browsers that remain pretty much the same, and users who trust that your certificate is valid	Same as default, plus it avoids seeing the untrusted site warning from the browser	Use with a system with many groovs, or the set of browsers that will access groovs is unknown or changes frequently, or users who will not trust your self-signed certificate
Cost	Free	Free	Public CA-signed certificates cost anywhere from \$9 to \$100 or more per year
Ease of Configuration	Easiest configuration	Must install in the browser certificate store for every browser that accesses the server	More complex initial configuration because a certificate authority signature must be obtained
Untrusted Site Warning	Browser raises untrusted site warning. (But communication is still encrypted.)	No untrusted site warning from browser	No untrusted site warning from browser. Trusted by all major browsers.
Trust Level	Trusted by those to whom the <i>groov</i> administrator has demonstrated the validity of the certificate (e.g. by providing the certificate thumbprints).	Trusted by those who trust the <i>groov</i> administrator enough to install or let him or her install the certificate in their browser certificate store	Trusted by everyone

Certificate Structure

Whether you use a self-signed or CA-signed certificate, your certificate contains 3 parts:

Private Key—The private key is secret. Put it in a very safe place and make sure it remains secure.

Server Certificate—The server or hostname certificate is generated by the self-signed certificate process or is obtained via the CA (Certificate Authority).

Intermediate Certificate (chain.cert)—A certificate signed by a CA may or may not include this intermediate certificate as part of a chained certificate path.

Step 1: Back up your groov Project

IMPORTANT: Before starting any certificate process, back up your groov project. See "Backing Up groov" on page 33 for instructions. Certificates can be tricky, and you want to make sure you can recover if needed.

After you've backed up your groov project, follow steps in the next section to create a private key.

Step 2: Create a Private Key

Follow the steps below to generate the following components.

- **Private Key**: This must be kept secret and never shared. Keep a copy of it in a safe and secure place. There is also a **Public Key** included in the signed certificate. You will not handle the public key using *groov* Admin.
- **Signed Certificate**: Contains identification information, the public key, and a digital signature. Identification information includes the server name and the name of the organization that controls the server. The self-signed certificate is digitally signed by the Private Key to establish authenticity. The Certificate is automatically installed on the *groov* Box.
- **Certificate Signing Request (CSR).** If you want to use a CA-signed certificate, you will need this CSR.

To generate a private key:

1. In *groov* Admin, select Networking > SSL Configuration.



- 2. Click the Create certificate tab.
- **3.** Fill in the Create SSL key form as follows:

Server name: Enter the fully qualified domain name (or *hostname*) of this *groov* Box that client browsers will use to access *groov*. (See also, "Changing the Hostname, DNS Servers, or IPv4 Gateway" on page 26.) The server name may contain letters a–z (case insensitive), digits 0–9, or a hyphen (-). No other characters are allowed. The server name must not start with a hyphen.

For example, if the URL you will use to access *groov* in client browsers is https://process1.acme.com, then you enter process1.acme.com

If you have multiple *groovs* with fully qualified hostnames all with the same domain, another option is to create a self-signed wildcard certificate. For example, if you have two *groovs* with the hostnames *groov1.foo.com* and *groov2.foo.com*, you can create a certificate that has the hostname *.foo.com. The same private key and certificate are then installed on all the *groovs*.

Server name: Enter the hostname of this *groov* Box that client browsers will use to access *groov*. (See also, "Changing the Hostname, DNS Servers, or IPv4 Gateway" on page 26.) The server name may contain letters a–z (case insensitive), digits 0–9, or a hyphen (-). No other characters are allowed. The server name must not start with a hyphen.

For example, if the URL client browsers will use to access this *groov* Box is:

https://process1.acme.com, enter process1.acme.com

If the URL client browsers will use to access this *groov* Box is:

https://mobilehmi, enter mobilehmi

Email address: (optional) Enter the email address of the person responsible for administering this certificate.

Department: Use this field to differentiate between divisions within an organization. For example, you might enter "Engineering" or "Manufacturing." If applicable, you can enter the DBA (doing business as) name in this field.

Organization: The legally registered name of your business. This business must be the legally registered owner of the domain name.

City or Locality: Name of the city or locality where your organization is located. Spell out the name of the city or locality. Do not abbreviate.

State: Full name of the state, province, region, territory where your organization is located. Do not abbreviate.

Country code: The two-letter International Organization for Standardization (ISO-) format country code for the country in which your organization is legally registered. Click here for a complete list of ISO country codes.

RSA key size: Both the public key and the private key. The recommended key size is 2048 bits. Avoid key sizes smaller than 2048 bits.

Days before expiry: Enter the number of days before the self-signed certificate is expired and has to be replaced. It's up to the *groov* Administrator how many days to enter. For example, if you want the certificate to be valid for 10 years, enter 3650.

4. Click Create Now.

groov Admin creates the following and displays them all in the same window:

- New private key
- Self-signed certificate
- Certificate signing request (CSR) to obtain a CA-signed certificate

At this point, the new self-signed certificate is installed on the *groov* Box and network services restarts.

5. Copy the **private key** portion of text in its entirety, including the title portion "=== Private Key ===" and paste it to a file named <*server name>-key.pem* (where <*server name>* is replaced by the server name value you entered on the Create SSL key form.) **Save this file in a secure place** and do not share it with anyone.

IMPORTANT: Do not lose the private key! You will need it if you are using a CA-signed certificate. Also, you must keep a copy of it to restore later in case you commission a replacement groov Box or have to restore the Box to factory defaults. You cannot go back and get it again.

6. Continue with the next section.

Step 3: Get and Use the Certificate

For a **self-signed certificate**, continue with "Using a Self-Signed Certificate," below. For a **CA-signed certificate**, see "Using a CA-Signed Certificate on groov Box" on page 70.

Using a Self-Signed Certificate

A self-signed certificate encrypts communications, but does not include a digital signature from a commercial CA. It is free and easy to configure, but if you want to avoid having your users see an untrusted site warning every time they use *groov*, you must install the self-signed certificate in the browser certificate store for every browser that will access *groov*. This type of certificate is a good solution for a small set of *groovs* and a small set of client browsers that you can configure.

Follow these steps to use a self-signed certificate:

"Finish the Self-Signed Certificate" on page 65

"Add the Self-Signed Certificate to a Browser Trust Store on a Computer" on page 66 "Install an SSL Certificate on Mobile Devices" on page 69

Finish the Self-Signed Certificate

When you created the private key ("Step 2: Create a Private Key" on page 62), you also created a self-signed certificate. Continue with these steps to finish.

1. IMPORTANT: *Before proceeding,* wait for the SYS LED on the *groov* Box to stop blinking green, then make sure to refresh your browser.

It might take some time, but eventually you should see the security warning. (The security warning appears because the new certificate that was just installed on the *groov* Box is not trusted by the browser.)

2. Accept the security warning as described below.



For Chrome: Click "Proceed anyway."



For Firefox:

- Expand "I Understand the Risks."
- Click Add Exception to open the Add Security Exception dialog box.
- Select "Permanently store this exception."
- Click Confirm Security Exception.



For Internet Explorer 10: Click "Continue to this website (not recommended)."



For Safari: Click Continue.

3. When *groov* Admin returns, select Networking> SSL Configuration.



4. Click the Current Certificate tab, then select "PEM format."



The certificate's text appears.

----BEGIN CERTIFICATE----MIIEBTCCAu2qAwIBAqIJAMz8vixPBBGvMA0GCSqGSIb3DQEBCwUAMIGYMQswCQYD VQQGEwJVUzELMAkGA1UECAwCQ0ExETAPBqNVBAcMCFRlbWVjdWxhMSEwHwYDVQQK DBhPUFRPIDIvIG9uIG9wdG8tMDAtZDItZGMxDDAKBqNVBAsMA0VuZzEWMBOGA1UE AwwNMTkyLjE20C4wLjEwNDEqMB4GCSqGSIb3DQEJARYRZHNjYXJyQG9wdHAyMi5j b20wHhcNMTUwMiEwMiEzNTU3WhcNNDUwMiEwMiEzNTU3WiCBmDELMAkGA1UEBhMC VVMxCzAJBqNVBAqMAkNBMREwDwYDVQQHDAhUZW11Y3VsYTEhMB8GA1UECqwYT1BU TvAvMiBvbiBvcHRvLTAwLWOvLWRiMOwwCgYDVOOLDANFbmcxFiAUBgNVBAMMDTE5 $\verb|Mi4xNjguMC4xMDQxIDAeBgkqhkiG9w0BCQEWEWRzY2FyckBvcHRwMjIuY29tMIIB| \\$ IjanbakahkiG9w0baOEFAAOCAO8AMIIBCaKCAOEAbGMvd+ATfSbegut+av0C20OP HJsphbae+OP1mKl8LRSXGmOkC1+Ul2qMf7vVpokFD21Xmg/ytBOCfcjPuxriGCh5 3RF7mdF4RBaZOTnF7Y3cqdBtQ087UPUfAsv6BXyLXA3qlFMnnsp1+Jrh81/dNwN/ twISOrgrDf1j3ugGdV0e4wzZ+SGqoYiIVkASUzV5a3+2SCfojRYxmvvSnfew9Lg4 GWUJMTHW0qmpCwXgBOIasXzyvxxwIO4zqZEygbVhnltjCgSxhnm/8607s6lRh7Fd ${\tt ZtllvEj8X/T/oDceFp7Na48fKUggjo7ubcYEWiAnWpLbA/8LdfW4mDoSok2bhQID}$ AQABo1AwTjAdBqNVHQ4EFqQUb+2Tvx3Rpq3b9ZB1hwrZiIitutswHwYDVR0jBBqw FoAUb+2Tvx3Rpq3b9ZB1hwrZiIitutswDAYDVROTBAUwAwEB/zANBqkqhkiG9w0B ${\tt AQsFAAOCAQEAA71G7qjadOdWH1dBwA0VMu85uHzi+NUDLQDVoyJQ2+TVEOgC4m+x}$ p2wuf/c4+RAvTOeNzxYGvt2iVCmH1vyZWW0VJ30IXSfqdqkLjN7xioYW5Sjttq0G g4xGAsN1opxG4Nut9ubjYLSjibF7liGZu4d5/PLhQDHqAUIWHk+sHyQDiWASgeh0 ${\tt Spft39SKnNgBLBASwRCnmasqylTYwh1D9AHWXAZVI3h0xCv1qxhKhjRKRWA5bqrG}$ c5fm0eXf3cGe/XYaDn9iWdt/7fHnJZ7ACncXQVXxjTdF81Z2Ca9ge2y4E/+ox0Yj Cq801mjL70Bjs96jP9YbWJO+BOGbkhOTjw= ----END CERTIFICATE---

If you have multiple certificates and have any doubt about whether this is the right one, open up the certificate in Windows. When the certificate wizard/exlporer opens, you can see the hostname the certificate was created for.

5. Copy the certificate text and paste it to a file named *<server name>.cer* (where *<server name>* is replaced by the server name value you entered on the Create SSL key form in step 3 on page 62...)

Add the Self-Signed Certificate to a Browser Trust Store on a Computer

To prevent the untrusted site warning in browsers, the self-signed certificate must be added to the trust store for each browser used to access *groov*. This section describes how to add a self-signed certificate on a computer. Step 3 describes how add a self-signed certificate on a mobile device.

See the section below for the client computer's operating system.

"Windows" on page 67
"OS X" on page 68

Windows

Internet Explorer & Chrome

- 1. In Windows file explorer, locate the *<server name>.cer* file you created in the previous step.
- **2.** Right-click on the file and choose Install Certificate. The Certificate Import Wizard appears.

Windows 7 Windows 8 Certificate Import Wizard Certificate Import Wizard **Welcome to the Certificate Import** Wizard This wizard helps you copy certificates, certificate trust lists, and certificate revocation lists from your disk to a certificate store. Welcome to the Certificate Import Wizard A certificate, which is issued by a certification authority, is a confirmation of your identity and contains information used to protect data or to establish secure network connections. A certificate store is the system area where certificates are kept. This wizard helps you copy certificates, certificate trust lists, and certificate revocation lists from your disk to a certificate store. To continue, click Next. A certificate, which is issued by a certification authority, is a confirmation of your identity and contains information used to protect data or to establish secure network connections. A certificate store is the system area where certificates are kept. Store Location Current User O Local Machine To continue, click Next. < Back Next > Cancel Next Cancel

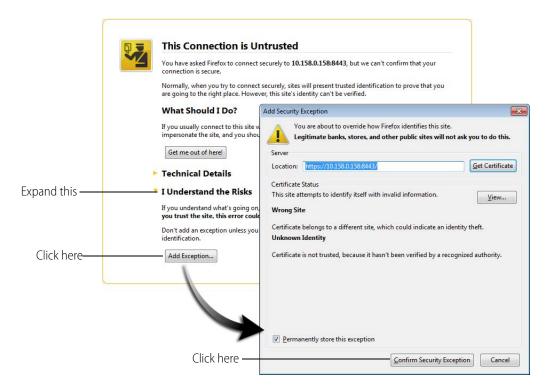
- **3.** (*Windows 8 only*) If you are administrator of local machine, choose the Local Machine certificate store so this certificate will be trusted by all user accounts. Otherwise it will only be trusted by the current user account.
- 4. Click Next.
- **5.** Select "Place all certificates in the following store."
- **6.** Click Browse to open the Select Certificate Store dialog box.
- **7.** Select Trusted Root Certification Authorities, and then click OK.
- **8.** Click Next.
- **9.** Click Finish.
- **10.** A security warning alerts you that certificate installation is a risk if you don't trust the certificate.
- 11. Click Yes to affirm that you trust the self-signed certificate.
- **12.** To verify the certificate was installed correctly, open Internet Explorer or Chrome and enter the hostname specified on the certificate. If the browser does not generate an untrusted site warning, the certificate was installed correctly.

Firefox

The self-signed certificate is added to the certificate store by adding a security exception. Firefox will present several warnings about creating a security exception for a self-signed certificate, but

because you created and control the private key and certificate and installed the private key on the server, you can trust the certificate identifies your server.

- Open Firefox and enter https://<server name>
 A warning appears that says, "This Connection is Untrusted."
- **2.** Expand "I Understand the Risks."
- **3.** Click Add Exception to open the Add Security Exception dialog box.
- **4.** Select "Permanently store this exception."
- **5.** Click Confirm Security Exception.



6. To verify the certificate was installed correctly, open Firefox and enter the hostname specified on the certificate. If the browser does not generate an untrusted site warning, the certificate was installed correctly.

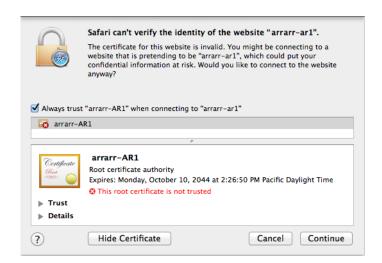
OS X

Safari and Chrome

1. Open Safari and enter https://<server name> to open this dialog box:



2. Click Show Certificate to reveal the full details:



- **3.** If the certificate looks good to you, check the "Always trust < server name> when connecting to < server name>" and click Continue. You will be asked to provide your password to authorize the addition of this certificate to your keychain, after which the browser and the Hosted Projects window will accept the SSL certificate as valid.
- **4.** To verify the certificate was installed correctly, open a browser and enter the hostname specified on the certificate. If the browser does not generate an untrusted site warning, the certificate was installed correctly.

Install an SSL Certificate on Mobile Devices

When you open the operator interface in a browser on a smart phone or tablet a security warning will appear unless you have installed a self-signed SSL certificate. See the section below for the device's operating system.

- "iOS Devices" on page 69
- "Android Devices" on page 70

iOS Devices

- **1.** Email the *<server name>.cer* file you created previously (see "Step 2: Create a Private Key" on page 62) to an email account accessible from iOS.
- **2.** On the iOS device, open the email message containing *<server name>.cer*.
- **3.** Tap on <*server name*>.*cer*
- **4.** A message appears, "The authenticity of <server name> cannot be verified..."
- **5.** Click Install.
- 6. Click Install Now.
- 7. Click Done.
- **8.** To verify the certificate was installed correctly, open a browser and enter the hostname specified on the certificate. If the browser does not generate an untrusted site warning, the certificate was installed correctly.

Android Devices

- **1.** Email the *<server name>.cer* file you created previously (see "Step 2: Create a Private Key" on page 62) to an email account accessible from Android.
- **2.** On the Android device, open the email and click the *<server name>.cer* file to install the certificate.
- **3.** When prompted for a certificate name, type in a name. Make sure "Credential use:" is set to "VPN and apps."
- 4. Click OK.
- **5.** To verify the certificate was installed correctly, open a browser and enter the hostname specified on the certificate. If the browser does not generate an untrusted site warning, the certificate was installed correctly.

Using a CA-Signed Certificate on groov Box

A CA-signed certificate contains identification information, the public key, and a digital signature. Identification information includes the server name and the name of the organization that controls the server. The certificate is digitally signed by a CA to establish authenticity. The Certificate is installed on the *groov* Box or Server.

To obtain the certificate, you send the certificate signing request (CSR) to the Certificate Authority (CA) of your choice. The CA verifies the identification information and signs the CSR, which then becomes a CA-signed Certificate. Follow these steps to obtain and use the certificate.

"Finish the CSR" (see page 70)

"Obtain a CA-Signed Certificate" (see page 71)

"Install the CA-Signed Certificate on groov Box" (see page 72)

Finish the CSR

When you created the private key ("Step 2: Create a Private Key" on page 62), you also created a certificate signing request (CSR). Continue with these steps to finish.

- **1. IMPORTANT:** *Before proceeding,* wait for the SYS LED on the *groov* Box to stop blinking green, then make sure to refresh your browser.
 - It might take some time, but eventually you should see the security warning. (The security warning appears because the new self-signed certificate that was just installed on the *groov* Box is not trusted by the browser.)
- **2.** Accept the security warning as described below.





- Expand "I Understand the Risks."
- Click Add Exception to open the Add Security Exception dialog box.
- Select "Permanently store this exception."
- Click Confirm Security Exception.



For Internet Explorer 10: Click "Continue to this website (not recommended)."



For Safari: Click Continue.

3. Select the Current Certificate tab, then click the CSR hyperlink at the bottom of the dialog box.



----BEGIN CERTIFICATE REQUEST----MIIC3jCCAcYCAQAwqZqxCzAJBqNVBAYTAlVTMQswCQYDVQQIDAJDQTERMA8GA1UE ${\tt BwwIVGVtZWN1bGExITAfbgNVBAoMGE9QVE8gMjIgb24gb3B0by0wMC1kMi1kYzEM}$ MAOGA1UECwwDRW5nMRYwFAYDVQQDDA0xOTIuMTY4LjAuMTA0MSAwHgYJKoZIhvcN AQkBFhFkc2NhcnJAb3B0cDIyLmNvbTCCASIwDQYJKoZIhvcNAQEBBQADggEPADCC AQoCggEBANWp3jKqPrlMtZFX0c5bJ3WiBt9ZifLe2cMgr7xg3z0pTEeKPfIqst32 hvJnsIyCr45C6rMCQVbiV9vxtaLHBN39DItS7gO6WrNq9kbYnUnkSVwE/fr8toPk MdzVxmIt877A3ZtcEI3YxnFLSxsNcGOD4BFajoynNWlHMDN5Qnxyfv034czvLM/E kKbfo/zZAJjMCWrBefEUfNxDwOsf2cfreFtbMyeB1oOqy65bB3RRSxRC21BOAMIi bi+eRIAVmIf8YrpgijyPRdJOpnBVNfe8GlR6qhl3SXPwuVBorCvl8UXCqHwQtg0J YHanWnzsaBPTVfqLmzHc00DbdbiV+LUCAwEAAaAAMA0GCSqGSIb3DQEBCwUAA4IB AQDBvZEJPcUlpm03hmQZekQp3OLIUwFl20ctXZK3GNzUaqo0Rv92emV4HW3TrYlw iYrbe+bsaBDq4DN93sF6bEwr6ryKBCvGuBIES5nLqZsm1+DeAat1kLFwVWqTBhwq BY032tiiBn/j8E+hx0M5zg8nIHPS8OPQ1RkyTbABu7Tmmj8Q7WmymdgdZcCT+rpn FS99Xfepkq/s7YrCs3b2iMj35UMTZtimyg13fQ2I56byMcbZLQ69Baq8qwYpvooi N0HQXUdTQNwXi+pdDnGpSxsmb5UnZ2kDcF7cHvDCrFBBpFGruXA0ER5Ik0ZixMBB d3Xoxd/9VxOtja7u0Q/xvwxJ ----END CERTIFICATE REQUEST----

4. Copy and paste the entire text to a file named *<server name>.csr* (where *<server name>* is replaced by the server name value you entered on the Create SSL key form in step 3 on page 62.)

Obtain a CA-Signed Certificate

When filling out a form for a certificate authority, keep in mind that an SSL certificate can be used with any operating system. If you are asked to select an operating system, you can select "other" if that is an option, but it's OK to select some other operating system.

- 1. Open the .csr file you created in the previous section.
- **2.** Provide the text of the CSR to the certificate authority in whatever form they require, whether it's a text file or just text pasted into a text field.

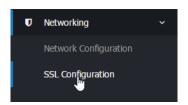
To paste the text into a text field on the CA's website, open your .csr file in a text editor such as Notepad, select all of the text and press CTRL+C to copy the text to the clipboard.

----BEGIN CERTIFICATE REQUEST----MIICjTCCAXUCAQAwSDELMAkGA1UEBhMCdXMxITAfBgNVBAoMGE9QVE8gMjIgb24g b3B0by0wMi0yYS1hNjEWMBQGA1UEAwwNb3B0by0wMi0yYS1hNjCCASIwDQYJKoZI hvcNAQEBBQADggEPADCCAQoCggEBAPnEPMiUKONk5YKpt4jwt183qShIKHpPOIbE c3D4IpSa0e1iPjbyIxsesY68DmqcXEvPXzSxyjeFVHKgDdOgrQIVhrAtUWn4aLCU sNI9GbcCOft1dLRxxceyIlDeVQD5KI6DR2xCGnqvMwpc8tzbJksYWroPjCRFwVi7 V5oG405YGsqxBQAVKiQBRyjTJUkKDu/HGb5WtVYUoieoguLlnhnttpH71Kk2iZ+K ZgXss8W017v9/I4nsc9sFTq8Iclg9G9tSfSjX+S46UfVmeu2ExYzbz3dvTJF6mzC z9mL5Q5Sy6RZT56ksJGMZGVaQo9sfHcgjdYJIbAEpM9nYXfDgq8CAwEAAaAAMA0G CSqGSIb3DQEBBQUAA4IBAQCvRm0AQVeMyj6LC7YBLCP5iGn1FM++PH3rZjwrJi2b rOdgStAeYLMewo+XU/8G5pMojnwhfvBnBbukovA7gi77my0JBvQPLJBQ8u9GQ1EU GY7r19gcn9uncW6FzkH0WNkvCC6Ps5lqPUgcBQE9+/aI10MRWNdwVLVZn21HKYMH +H/SdPFtbSUzoHvHBJNZG5WPaJwrdrnOSvdLtOuPl/TBuOKIDTmqjYoUANtyjQnc U745b/kU8RQuNsyvk6aFmNP7oWgIou7CgWQ09ZfFcEGATn3+QDXH15tlpYOGLjMM 7UD2Y6uE9s5sxv2ME6V2BAP6Vk8DcSWDq78NhQcwkj/X ----END CERTIFICATE REQUEST--

3. Finish the transaction with the certificate authority and receive your new SSL certificate.

Install the CA-Signed Certificate on groov Box

1. In *groov* Admin, select Networking > SSL Configuration.



Help.. SSL Encryption This form allows you to upload an existing PEM format SSL private key and certificate for your groov Box to use. Upload existing key Private key text Or from upload file Choose File No file chosen Combined with private key Certificate text Or from upload file Choose File No file chosen No chained certificate Entered below .. Chained certificate text Or from upload file Choose File No file chosen Save

2. Click the Upload certificate tab on the SSL Encryption page.

3. Under "Private key text," click Browse and specify the *<server name>.key* file you created and saved in "Step 2: Create a Private Key" on page 62.

IMPORTANT: Remember to keep the Private Key private. If it is compromised, security is no longer guaranteed.

- **4.** Under "Certificate text" click "Entered below," then click Browse and specify the file containing the signed certificate that was obtained from the CA.
- 5. If your CA used intermediate CA certificates, they should all be contained in a single file.

 The certificate may or may not include an intermediate certificate file. If you are not sure if your CA used intermediate CA certificates, ask your CA. Or, to find out if the file is a part of the chained certificate path, open up the server certificate in Windows and click the tab that says certificate path. It should show you the chained path and where the intermediate files should

For example, if you obtained your signed certificate from StartSSL™, the certificate was downloaded to a file named *sub.class1.server.ca.pem*.

a. Under "Chained certificate text," select "Entered below."

be placed.

- **b.** Click Browse and specify the file containing all the intermediate CA certificates in the certificate chain between your certificate and the root CA certificate. For a StartSSL class 1 free certificate this is *sub.class1.server.ca.pem*.
- **6.** Click Save to complete the process.
 - The browser pauses for a few seconds while the certificates are applied to the *groov* Box. When the certificates have been installed successfully, a confirmation message appears.
- **7.** To verify the certificate was installed correctly, use a browser to access the *groov* Box using the hostname specified on the certificate. If the browser does not generate an untrusted site warning, the certificate was installed correctly.

6: Maintenance and Troubleshooting

Maintenance

Turning the groov Box On and Off



Turning the Box On

- 1. Check to make sure that the *groov* Box is plugged in and receiving power.
- **2.** Firmly press the On/Off button until the SYS LED lights up (in about one second), then release. Take a look at the LNK ACT light for ETH0; if the cable is properly connected, the LNK ACT light should be on or blinking.

CAUTION: If you press the button for longer than eight seconds, the groov Box will be reset to default settings. Your project and all passwords will be erased.

NOTE: Always wait until the SYS LED has stopped blinking before you try to log into groov. Otherwise, you may not be able to use the hostname to log in. If this happens, see page 77.

Turning the Box Off

With the *groov* Box on, press the On/Off button. The SYS LED will blink blue and then turn off. Always allow the *groov* Box to turn off completely before removing power.

Resetting the groov Box to Factory Defaults

Resetting the *groov* Box returns the Box to its default network settings and erases all your data, including your project. To keep your project, make sure you have backed it up (see page 33) before you reset the Box.

CAUTION: When the groov Box is reset to factory default settings, your project and all passwords are erased.

- **1.** Turn the *groov* Box off by pressing the On/Off button briefly (the SYS LED blinks blue and then turns off). Make sure the Box is still plugged in and receiving power.
- **2.** Press and hold the On/Off button for at least eight seconds, until the SYS LED is blinking red and green. Then release the button.

The reset defaults operation can last several minutes. When the process is complete, the *groov* Box powers off.

NOTE: Do not remove power from the groov Box or turn it off while the SYS LED is blinking red and green. If you do, you'll need to repeat the reset defaults operation from step 1.

3. Firmly press and release the On/Off button to turn on the *groov* Box. *groov* is now in the same state it was in when shipped from the factory.

NOTE: Always wait until the SYS LED has stopped blinking before you try to log into groov. Otherwise, you may not be able to use the hostname to log in. If this happens, see page 77.

- **4.** Wait until the SYS LED has stopped blinking, and then open your web browser and type https:// plus the groov Box's hostname (find it on the bottom of the Box). Example: https://opto-01-d2-cd
- **5.** Accept the security warnings. When *groov* opens, follow the onscreen instructions to create a *groov* Admin account. **Remember** your username and password!
- **6.** When prompted, install your license.
- **7.** Follow instructions to create a *groov* Build account. **Remember** this username and password, too; login information **cannot be recovered** if lost.
- **8.** Click Go to *groov* Build. When Build opens, choose Help > Check for Updates. Log into manage.groov.com using your My.Opto22 credentials, and locate your Box in the list. Under details for the Box, click Show.
- **9.** Download upgrades for both *groov* Admin and *groov* App, and install them (see "Updating groov Admin" on page 37 and "Updating groov App (Build and View)" on page 32).

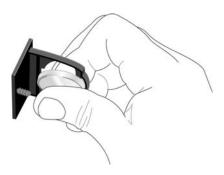
Replacing the battery

If the power LED blinks red and power to the groov Box is adequate, replace the battery. The battery maintains the Date and Time. You'll need a BR2032 button cell lithium battery with a nominal voltage of 2.8 volts.

1. On the top of the *groov* Box, unscrew the captive screw, and pull out the battery holder.



2. Using your fingers, pop out the old battery.



3. Put in the new battery, push in the holder, and secure the captive screw.

Troubleshooting

groov Box is not receiving power

- Make sure you are using either the power supply that came with groov Box or else a power supply with the appropriate specifications. See "Appendix A: Specifications and Dimensions" on page 81.
- Check that the power supply is securely attached to the *groov* Box and that the power supply is receiving power.

Cannot log into groov Box using its hostname

When starting a *groov* Box, always wait until the SYS LED has stopped blinking before you try to access *groov*. Otherwise, you might not be able to log in using the hostname. If this happens, try one of the following methods to log in:

Method 1: Open *groov* Find and locate the IP address of the *groov* you want to log into. Log into *groov* using the IP address. After some time passes, you should be able to log in again using the hostname.

Method 2: Open a command prompt and enter **ipconfig /flushdns**. Then log into *groov* using the hostname.

groov Box is connected to Ethernet network but doesn't work

- Make sure the *groov* Box has been turned on, and the LNK ACT LED for the connected Ethernet interfaces are lit. (See "LEDs" on page 84.)
- Make sure you've typed the URL accurately and included the "s": https:// plus the *groov* Box hostname or IP address. Check the label on the bottom of the *groov* Box, where the hostname is printed.

URL examples:

- https://opto-06-51-f2
- https://192.168.11.2
- If you cannot connect to *groov* on the network, make sure the Ethernet cable is connected to ETH0, which must be used for initial setup and configuration. After that, either ETH0 or ETH1 may be used.
- Make sure that the groov Box and the computer are connected to the same network. If you still
 can't reach the Box, your network is set up differently. That's OK. Find out the following
 information about your network and your computer:
 - Does your network have a DHCP server? See below.
 - Does your network have a DNS server? See below.
 - Does your computer have more than one network interface card (NIC)? See page 79.

DHCP (dynamic host configuration protocol) server

A DHCP server automatically assigns IP addresses to devices on the network, which is what the *groov* Box expects. If you have no DHCP, work with your IT Department to choose a static IPv4 address for the *groov* Box. To assign the fixed IP address, you'll need:

- a Windows PC on the same network subnet as the *groov* Box
- *groov* Find utility (on the CD that came with the *groov* Box)
- to assign the static IP address to the Box. See "Assigning a Static IP Address" on page 25.

Once you've assigned the static IP address, open your web browser and for the URL enter https://plus the IP address you assigned to *groov*. For example: https://182.154.1.68

DNS (domain name server)

A DNS (domain name server) keeps track of the unique hostname for each device on the network, so you can find it by name even if its IP address changes. If your network has no DNS, you won't be able to access the *groov* Box using its hostname, but you can access it using its IP address.

To determine the IP address, you'll need:

- a Windows PC on the same network subnet as the *groov* Box
- groov Find utility (on the CD that came with the groov Box). See "Open groov Admin using groov Find (Windows only)" on page 20.

Once you've found your *groov* Box in *groov* Find, click the link to set up the Box. Also make a note of the IP address shown, so later you can use it in your web browser instead of the hostname: for the URL enter https:// plus the Box's IP address. For example: https://192.168.1.220

Computer with more than one NIC

More than one NIC can cause a problem when you're trying to communicate with *groov* using your browser and the *groov* Box's hostname.

Each NIC communicates on a separate network subnet. You may have one network subnet set up for your computers and a second one set up for your control system, for example (this is a pretty common scenario, and in fact we recommend it for security).

Make sure you're trying to reach the *groov* Box using the NIC for the network subnet it is on. You could unplug the Ethernet cable from your controller network NIC to force the PC to look for the *groov* Box on the computer network. Then try again using your browser and the *groov* Box's hostname.

If your control system and your computers are on separate network subnets, you'll need to set up ETH1 on the *groov* Box in order to reach your control system. See the next question.

Modbus/TCP device, OPC UA server, or Opto 22 SNAP PAC controller can't be found

Are your control system and your computers on separate network subnets? We recommend this setup for security reasons, and the *groov* Box is designed to work this way. Here's what to do so *groov* can find your OPC UA server, Opto 22 SNAP PAC controller, or Modbus/TCP device:

- 1. Plug the control network into ETH1 on the *groov* Box. (Remember, your computer network is plugged into ETH0. The two Ethernet network interfaces on the Box are independent, so that keeps the two network subnets separate.)
- **2.** Follow the steps in "Configuring ETH1 for the Control Network" on page 27 to configure the ETH1 connection.
- **3.** Now try configuring your tag server or controller again. This time *groov* should be able to find it.

Cannot read from/write to Modbus/TCP device OR Modbus data doesn't make sense

Modbus/TCP devices, though based on a standard protocol, may be set up differently from one another. Some use zero-based addressing and some use one-based addressing. Some devices don't support all Modbus functions. Modbus/TCP devices also vary in the way they present float data. And device documentation sometimes doesn't specify how the device is set up.

If you're having trouble reading or writing to your device, or if the data is clearly wrong, you probably need to change settings for your Modbus device. In groov Build, choose Configure > Devices and Tags and locate your device in the list. Follow instructions in the *groov Build and View User's Guide* to understand and change settings. You may need to try different combinations of settings to see what works.

"Connection is reset" error in groov Admin

If you see this error, it just means that *groov* Admin has timed out. For security reasons, if you have not interacted with groov Admin in 10 minutes, you must log in again. Refresh the page and log in.

Power LED is blinking red

If the power LED blinks red, either power to the groov Box is outside normal range, or the Box's battery needs replacing. Check to make sure the power supply to the groov Box is adequate (see "Step 5. Connect the Power Supply" on page 11). If power is OK, replace the battery (see page 76).



Power outage

If power to the *groov* Box is removed, such as when there is a power outage, when the power is restored the *groov* Box **may** return to the state it was in prior to the power being removed. That is, if it was on, it may power up, and if it was off, it will likely remain off.

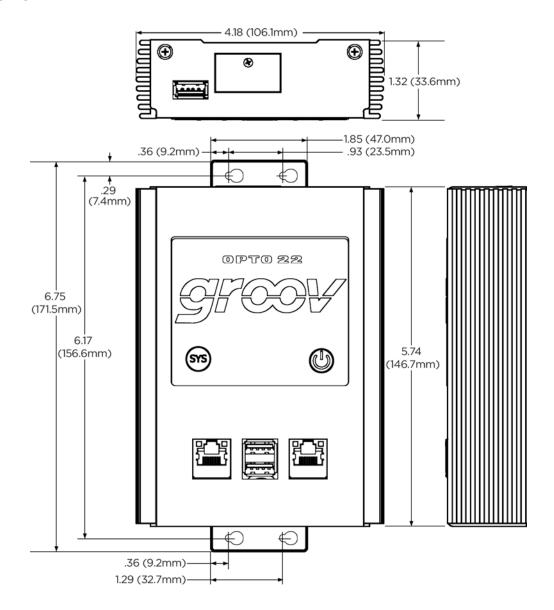
However, to avoid potential problems we recommend that you use a UPS (uninterruptible power supply) with the *groov* Box for backup power and surge protection.

A: Specifications and Dimensions

Specifications

Ethernet Communication (wired)	Two independent 10/100/1000 Mbps RJ-45 connectors, each with a separate IP address (separate subnets)	
Ethernet Comm (wireless)	802.11 b/g/n provided by a commercial USB WiFi adapter that has been tested and approved by Opto 22	
Security (wireless)	WEP64 WEP128 WPA PSK (also known as WPA Personal) WPA2 PSK (also known as WPA2 Personal)	
Backup battery	BR2032 button cell lithium battery with a nominal voltage of 2.8 volts. Lasts 8 years at 25 °C. This battery maintains the date and time.	
Power Consumption	8-36 VDC, 24 VDC @ 500mA (Power supply included; input 100-240 VAC. Use international adapter if needed.)	
Enclosure	Compact and sturdy metal. Fanless operation.	
USB	USB 2.0 (three)	
Indicators	Ethernet interfaces (2): Link/Activity and Speed System: SYS & PWR	
Operating Temperature	0 to 70 °C (32 to 158° F)	
Storage Temperature	-20 to +80 °C (-4 to 176° F)	
Operating Humidity	10% to 90% relative humidity, non-condensing	
Storage Humidity	5% to 95% relative humidity, non-condensing	
Agency Approvals	CE, RoHS, DFARS	
Warranty	30 months	

Dimensions



B: Connectors and LEDs

Connectors and Indicators



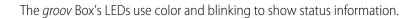
-USB connectors for backing up and restoring groov. See "Backing Up groov" on page 33 and "Restoring groov" on page 35.

Independent 10/100/1000 Mbps Ethernet interfaces (RJ-45 connectors)



^{*} For more information, see Appendix C: Installing an Approved USB WiFi Adapter on page 85 and ""Configuring Wireless Communications" on page 28.

LEDs





LED	What it shows	Color	What it means
SYS	S groov Box status	Off	groov Box is turned off
		Green	groov Box is turned on
		Blinking green	groov Box is booting up
		Blinking blue	groov Box is shutting down
		Blinking red and green	Default settings are being restored
		Blinking red	Restoration to default settings failed
On/Off Power to B		Green	groov Box is turned on
	Power to Box	Blinking red	Input power is outside normal range or battery is low (see "Power LED is blinking red" on page 80)
SPEED Ethernet link speed		Off	10 Mbps
	Ethernet link speed	Green	100 Mbps
		Orange	1000 Mbps
LINK ACT	Ethernet network activity	Off	No Ethernet link
		Green	There is an Ethernet link, but no activity
		Blinking green	There is a link and activity

C: Installing an Approved USB WiFi Adapter

If you want to use the *groov* Box on a wireless network, you must purchase and install one of the following USB WiFi adapters Opto 22 has tested and approved for use with GROOV-AR1. Unapproved WiFi adapters should not be used.

- Netis WF2119S
- Netis WF2116
- Rosewill RNX-N150UBE
- Patriot Memory PCUSBW1150

Install the WiFi adapter and restart the groov Box as follows:

1. If the *groov* Box is on, press the On/Off button to turn it off.

CAUTION: If you press the button for longer than eight seconds, the groov Box will be restored to default settings. Your project and all passwords will be erased.

2. Insert the WiFi adapter into the USB connector on the top of the device.



- **3.** Firmly press the On/Off button. The Power LED will turn on. Wait until the SYS LED has stopped blinking and is solid green.
- **4.** Open *groov* Admin as described on page 19.
- **5.** Configure wireless communications as described on page 28.

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